

Welcome to our digital WIC meeting! A few game rules:

 \checkmark Ask your questions in the chat (=)

✓ You can use mic/cam in the question round ?

Welcome to the WIC meeting!







10.00 – 11.00 : Presentation H2 projects and ambitions

Gasunie & Holthausen Clean technology

11.00 – 11.30 : New cluster members

11.30 – 12.00 : Developments in the WIC

12.00 – 12.15 : (Project) news from WIC members

Q&A and closure



Growing Hydrogen

Udo Huisman

Gasunie Business Development Hydrogen





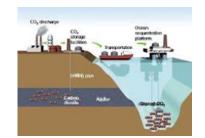
Gasunie strategie

Zorgdragen voor een veilige, betrouwbare, betaalbare en duurzame gasinfrastructuur in ons kerngebied Bijdragen aan efficiënte gasinfrastructuur & diensten voor een goed functionerende Europese aardgas- en LNG-markt Versnellen van de transitie naar een CO2neutrale energievoorziening

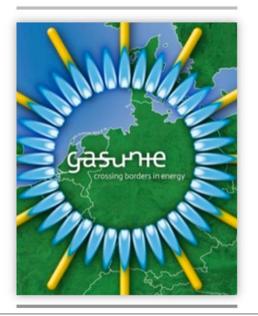






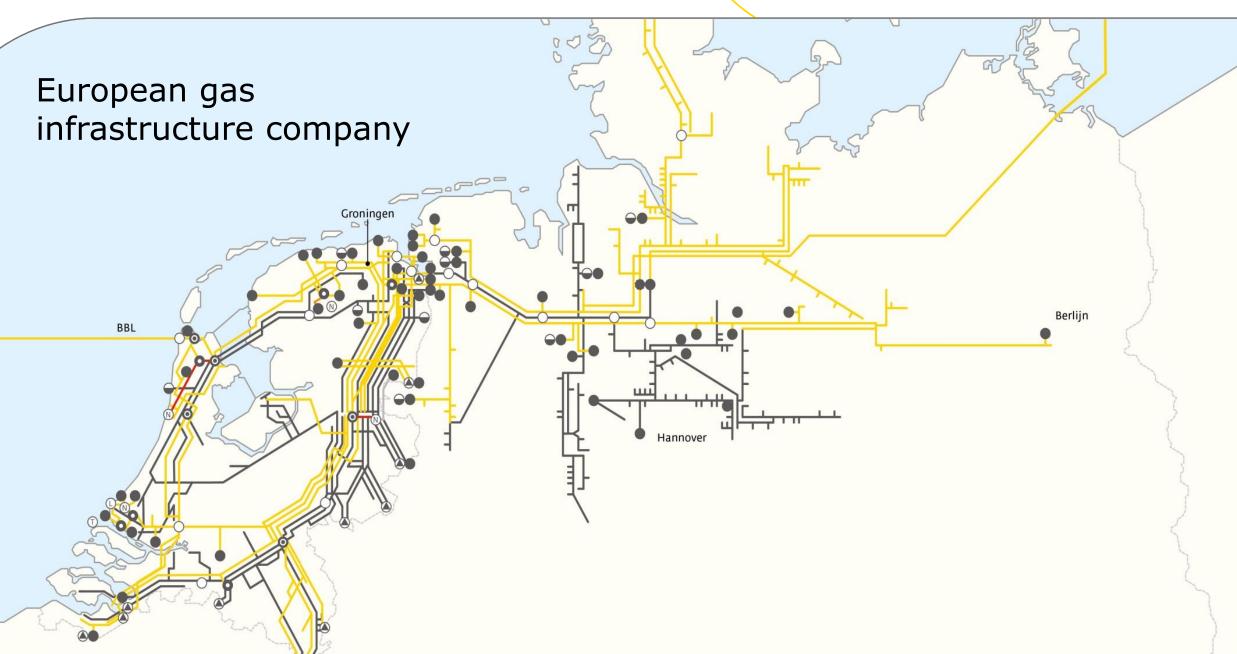












#6

Future dedicated Hydrogen Network in the Netherlands

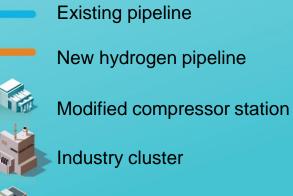
STU

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#7

Ruhr

Hamburg





Antwerp



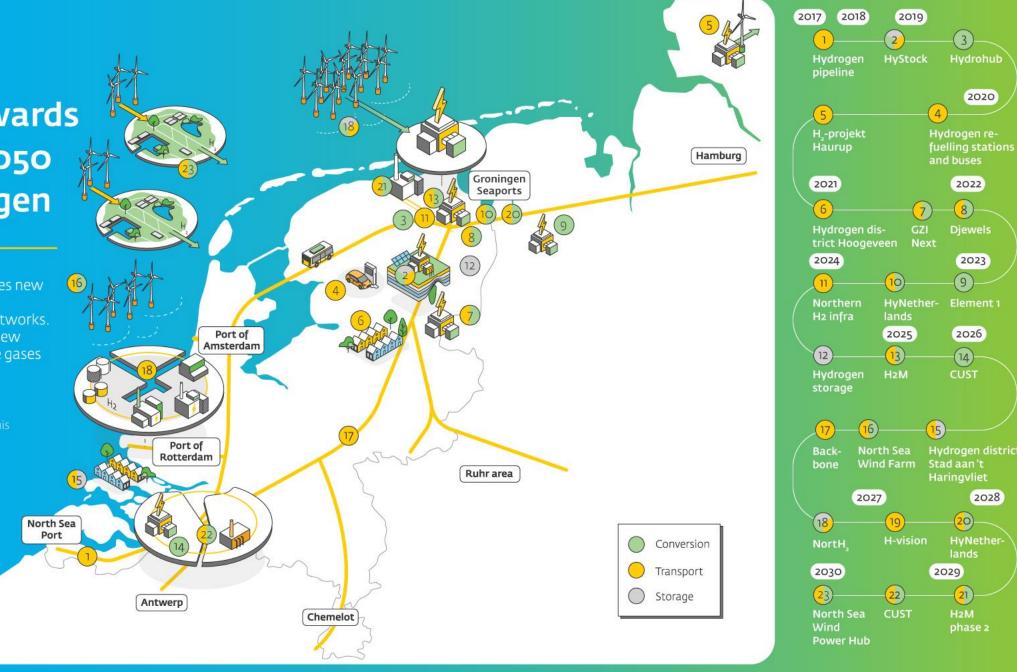
Moving towards 2030 and 2050 with hydrogen

The energy transition requires new forms of infrastructure and intelligent use of existing networks. Gasunie wants to invest in new infrastructure for renewable gases such as hydrogen.

2016 Paris Agreement:

Global warming set at a max. 2°C. This requires CO2-reduction in the Netherlands of:

- 40-50% in 2030
- **85-100% in 2050** Hydrogen as a fuel and as a raw material can help to achieve CO₂-reduction targets.





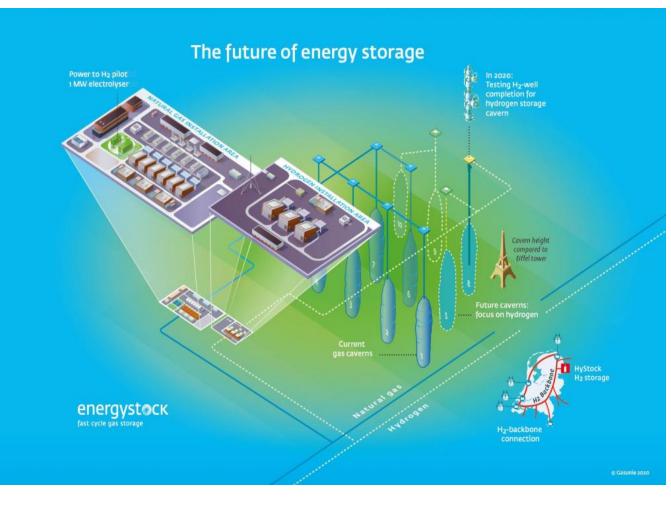
Refit from natural gas to hydrogen pipeline



- Smart Delta Resources (Zeeland): Hydrogen for the region
- Energy savings
- Road transport savings
- CO₂ emission reduction



Hystock waterstof opslag



- EnergyStock, nabij Groningen: Opslag van aardgas in ondergrondse caverns.
- Nabij Energystock is nu Hystock in ontwikkeling. Opslag van waterstof in ondergrondse caverns.
- Op het terrein staat nu een 1MW PtG installatie met solar panelen.
- Feasibility voor storage afgerond einde van dit jaar; Testing kan aanvangen in 2022.





Gasune crossing borders in energy

9 June 2020



#12





Hydrogen Mobility

Company presentation November 2020

Accelerating the energy transition

HYZON Motors Inc

US based operations, assembling global capabilities to be the first US producer of fuel cell trucks and heavy vehicle fuel cell powertrains

A leader in fuel cell truck commercialization through consolidating and spinning-off the vehicle business of Horizon Fuel Cell

Combine sustainable hydrogen supply with fuel cell commercial vehicles to achieve attractive TCO – aim to match diesel vehicle TCO by 2023

Established Hyzon Motors Europe joint venture with Holthausen Clean Technology in the Netherlands, and Hyzon branded vehicles are being built now







Heavy Truck Range



Buses

Hyz on

Mot

The

Rev

HYZON Motors has been established to deliver complete solutions to dramatically accelerate the uptake of Hydrogen powered commercial vehicles Veh

ic children to the scale in the scale in the scale is the scale in the scale is the through back-to-base fleets of high utilisation vehicles, S For with simple and cost-effective Hydrogen solutions

Hyd Heavy and Medium Duty Trucks, City and Coach Buses... YZON Motors focus on depot-based fleets which rapidly justify

Chydrogen infrastructure investments



World's Highest Power Fuel Cell makes Heavy Vehicle Applications viable

The importance of the fuel cell powertrain in a fuel cell commercial vehicle is akin to the engine in a diesel alternative

HYZON deploys single fuel cell modules up to 150kW, and from 2021 will deploy Fuel Cell modules over 300kW, by far the highest power single module globally

HYZON's high power and high power density fuel cells:

- Improve fuel economy
- Extend fuel cell lifetime
- Compete with diesel engines in every way
- Reduce fuel cell costs

BREAKING NEWS:

TUV test results on next-gen fuel cells: 6.03kW/l, 5.56kW/kg



Experience Counts



Horizon powertrains have been deployed in hundreds of commercial vehicles; mostly trucks (up to 42t GVM)

Almost 400 commercial vehicles deployed in 2019, totalling more than 21MW of fuel cell powertrains

Core Technology Focus

Leverage world-class Fuel Cell IP, but partner with firstclass vendors for balance of vehicle components and sub-assemblies

USA: Rochester, New York

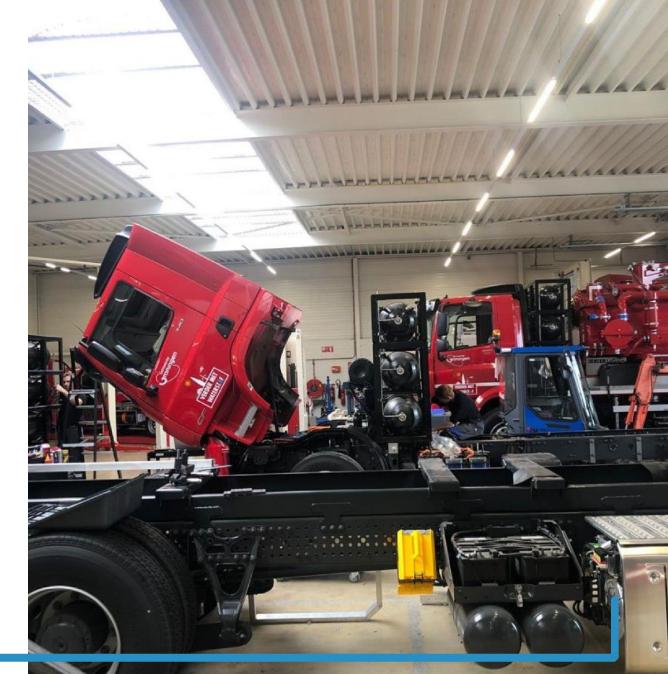
- Global Center for fuel cells (design capacity up to 10,000 truck systems) and vehicle development
- Low volume vehicle production in Rochester, high volume production with assembly partners

Europe: Groningen, The Netherlands

- HYZON Motors Europe Headquarters
- Low volume vehicle assembly plant for hundreds of trucks
- Series production assembly plant for up to 2,000 trucks per year to be commissioned 2021

China

Contract vehicle production to OEMs such as JMC



Hyzon Motors: USA, Europe, Australia

Leveraging international experience to unlock the enormous potential for Zero Emission Heavy Vehicles



Accelerating the **Energy Transition**

PRESENTATIONS MEMBERS







ALSTOM





Lynn Eyckmans – Project Manager 0491/86.81.64





WIC 18th of November 2020



De Vlaamse Waterweg







- 1. Development & maintenance
- 2. Commercial use & innovation
- 3. Flood management
- 4. Facilitator





Research into the added value of alternative fuels - hydrogen

Inland shipping fleet

- Demo projects (Blauwe Reiger/ferries)
- Regional aid

https://www.vlaamsewaterweg.be/nabehandeli

ngstechnieken https://www.vlaamsewaterweg.be/hermotorisa

tie-kleine-schepen

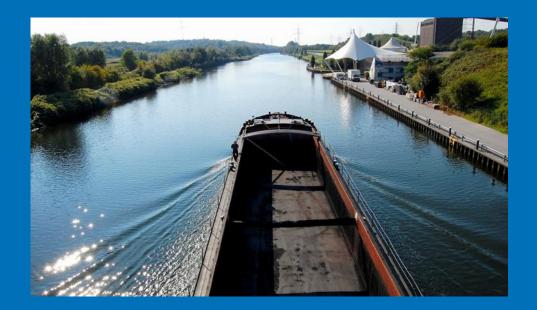




Research into the added value of alternative fuels hydrogen

Infrastructure: multipurpose fuel hubs, shore power and fast chargers Locations Shore power & fast chargers https://www.binnenvaartservices.be/walstroom/aanvragen.php?lang=nl

Legislative framework











Lynn Eyckmans – Project Manager 0491/86.81.64 lynn.eyckmans@vlaamsewaterweg.be



Over ons $\langle \mathbf{O} \rangle$ WEARE SP 007 BELGIUM

5 divisies

Voor de toekomst



Bedrijfsfilm



Over ons

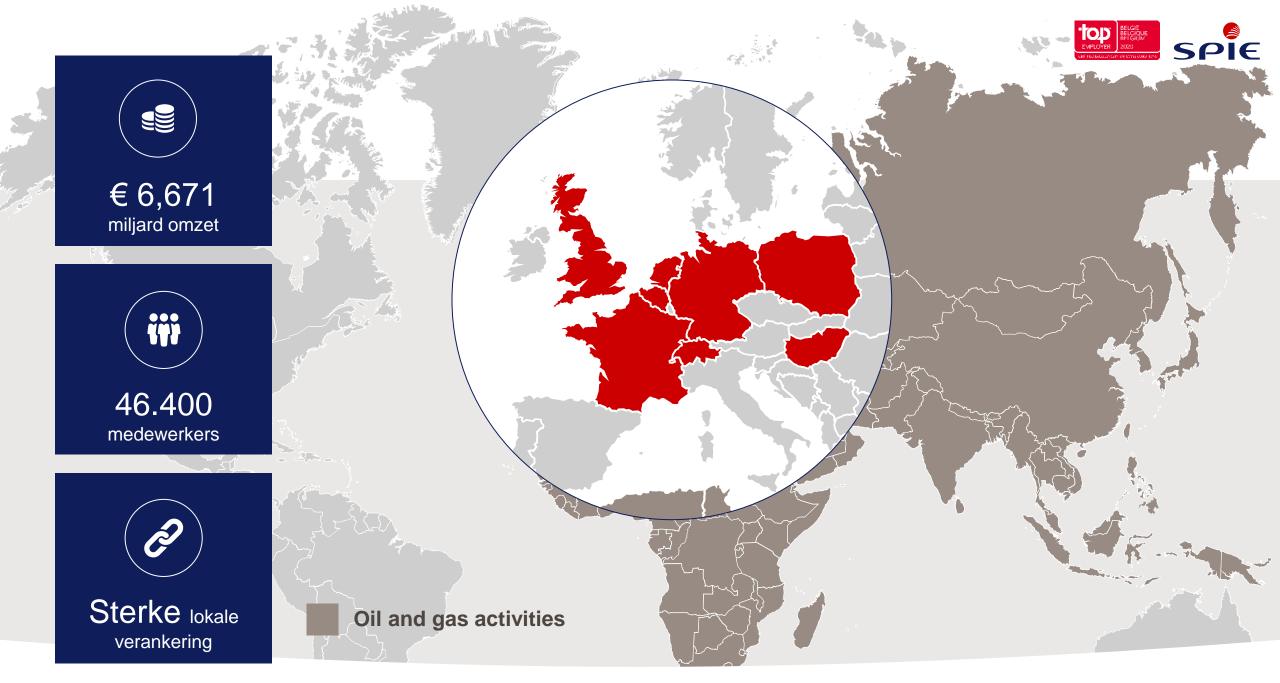
SPIE, een gezamenlijke ambitie





Een lang verhaal







SPIE Belgium

Een groei door acquisities





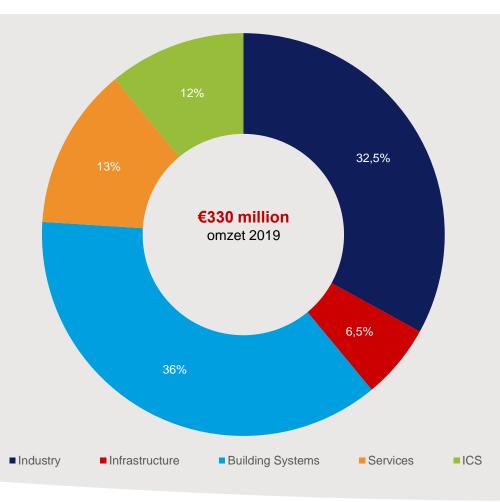
SPIE Belgium

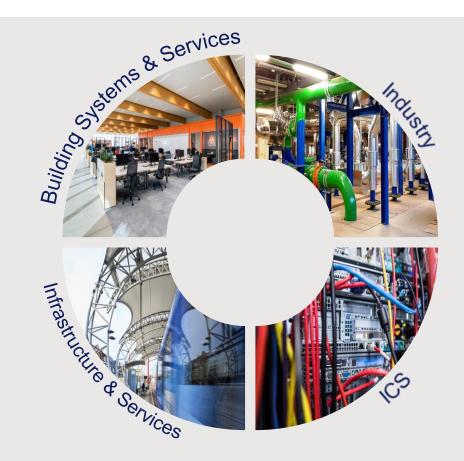




SPIE Belgium

Omzet per divisie

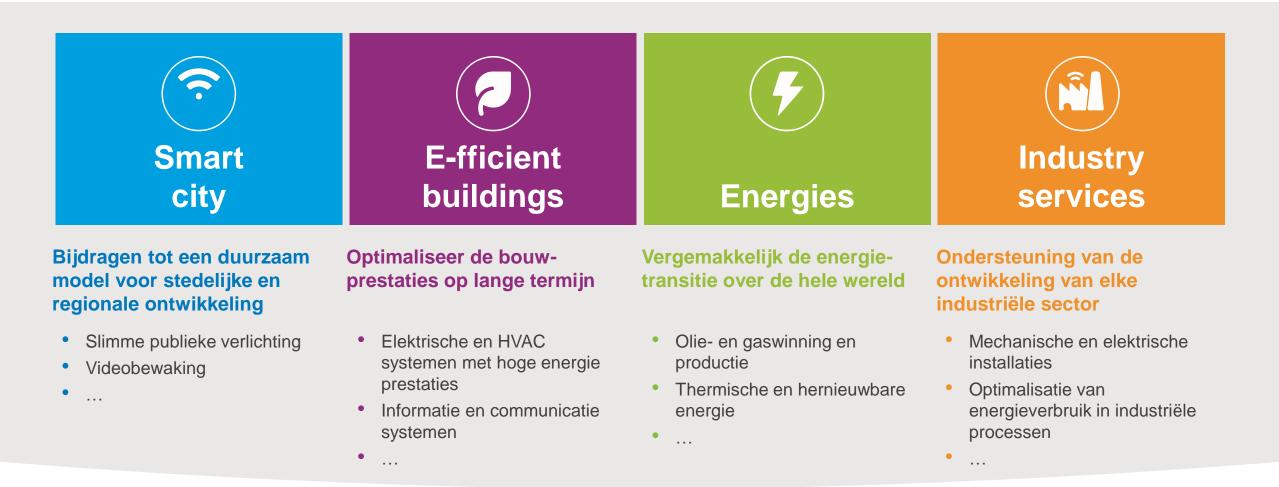




SPIE, sharing a vision for the future



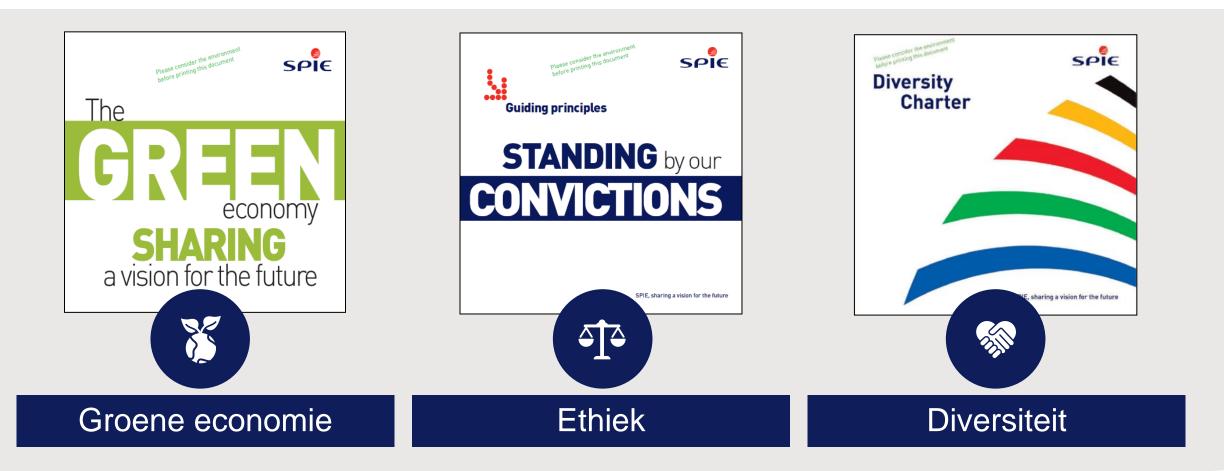
4 STRATEGISCHE BUSINESS SEGMENTEN





Corporate Social Responsibility

bouwstenen voor onze waarden, leidende beginselen en toekomstvisie







Waarden

Nabijheid



Luisteren naar onze klanten

- Initiatief
- Creativiteit
- Innovatie
- Beschikbaarheid

Geïntegreerde oplossingen

- Europese spreiding
- Volledige levenscyclus

Dicht bij de lokale vestigingen

- Professionalisme
- Verantwoordelijk



Waarden

Prestaties



Garantie

- Conform de verwachtingen
- De wetgeving
- Andere eisen

Marktvernieuwing

- Technologische evoluties
- Nieuwe trends
- Offerte-opmaak voor partner-klanten

Aanpassingsvermogen

- Anticiperen op de vraag
- Voldoen aan de noden

van morgen



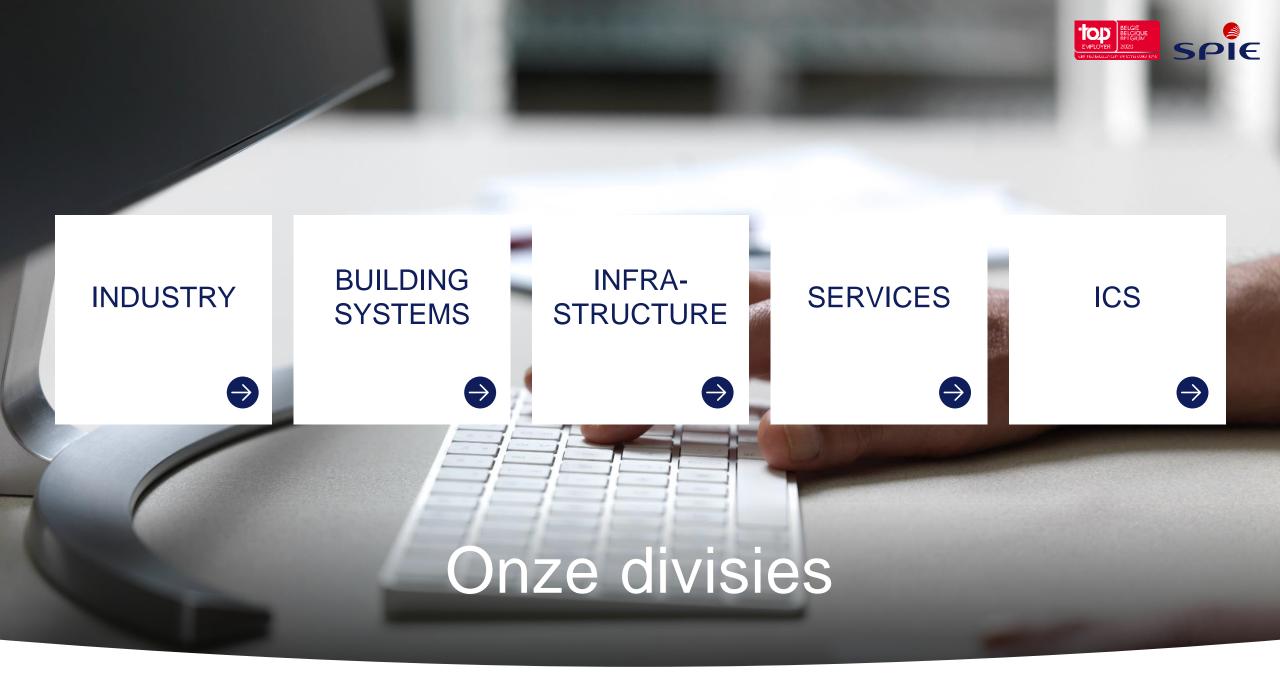
Waarden

Verantwoordelijkheid



Deontologische principes - solide vertrouwensrelatie met klant

- Ernst
- Betrouwbaarheid
- Beloftes nakomen
- Boven de klantverwachting uitstijgen







Industriële waarde anders produceren



VERBETERING beheer van nutsvoorzieningen BEHEERSEN van het energieverbruik, ONTWIKKELING van de milieuaanpak Van een productie met verlaagd energieverbruik tot een vermindering van de impact op het milieu: de industrie is een onmisbare speler inzake duurzame ontwikkeling.

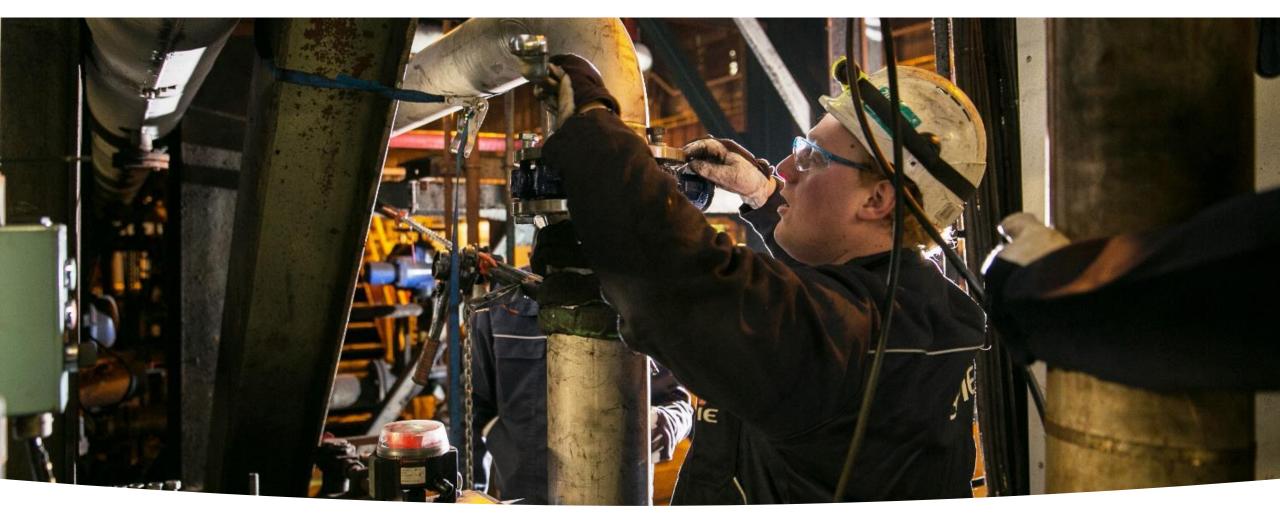
- Automatisering en proces
- Engineering
- Industriële elektriciteit
- Industriële verhuizingen
- Instrumentatie
- Mechanica
- Onderhoud

- Piping in kunststof en metaal
- Skidbouw
- Industriële vloeistof en klimaatbeheersing
- Stilstand & Turn-around
- Supervisiesystemen





Onderhoudswerken







Vernieuwen van hoogspanningsposten Elia







Bekabeling en elektrische uitrusting van windmolenparken







Kunststofpiping







Performante technieken in gebouwen

Kantoorgebouwen, ziekenhuizen, openbare gebouwen, winkelcentra, datacenters, ...

- Branddetectiesystemen
- HVAC-regeling
- Noodgroepen
- Gebouwentechnieken
- Telefonie
- Algemene laagspanningsborden
- Toegangscontrole
- UPS systemen

- Verdeelborden
- Verlichtingsinstallaties
- Camerabeveiliging
- Cleanrooms
- Datacenters
- Internet of Things
-

VALORISATIE van gebouwen en hun activiteiten STIMULATIE van het ecobeheer van het patrimonium LEVERING van geïntegreerde digitale diensten





UZ Leuven Gasthuisberg







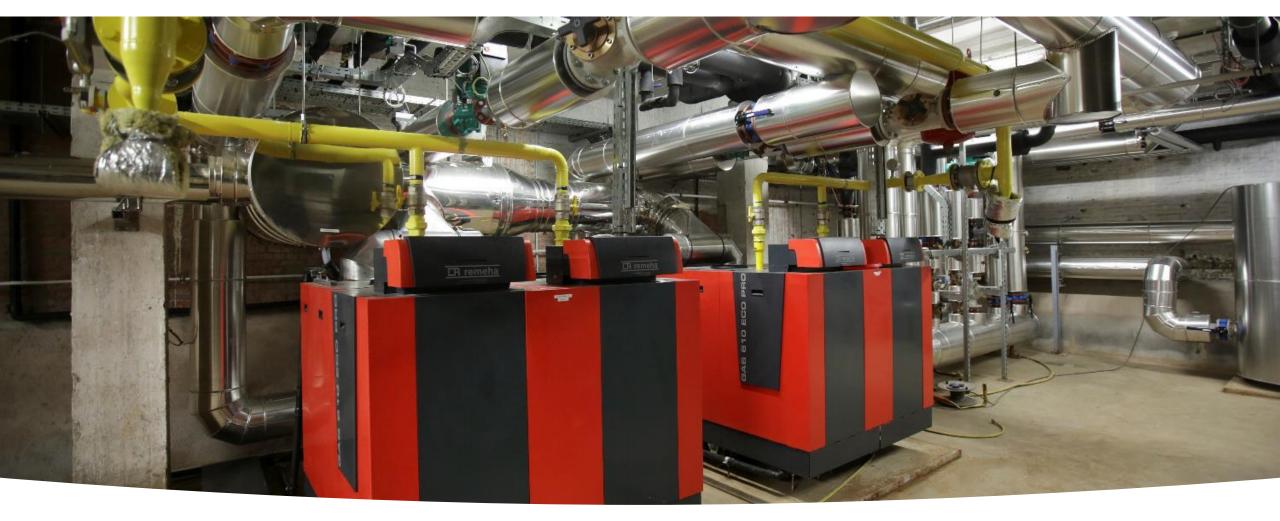
Elisabethzaal Antwerpen







Havenhuis Antwerpen







Handelen voor duurzame en intelligente leefomgevingen





ONTWIKKELING mobiliteits-, veiligheids- en netwerkoplossingen



Openbaar vervoer

Wegentransport





Waterwegen



- Automatisering
- Openbare verlichting
- Elektromechanische installaties in tunnels
- Beheer van het verkeer
- Informatiesysteem voor reizigers
- Opslag en transport van brandstoffen
- Verkeerslichtenbeïnvloeding
- Videobewaking
- Parkeerbeheersystemen
- IoT technieken
- Laadinfrastructuur voor alle voertuigen

...





Rail Transport







Road Transport







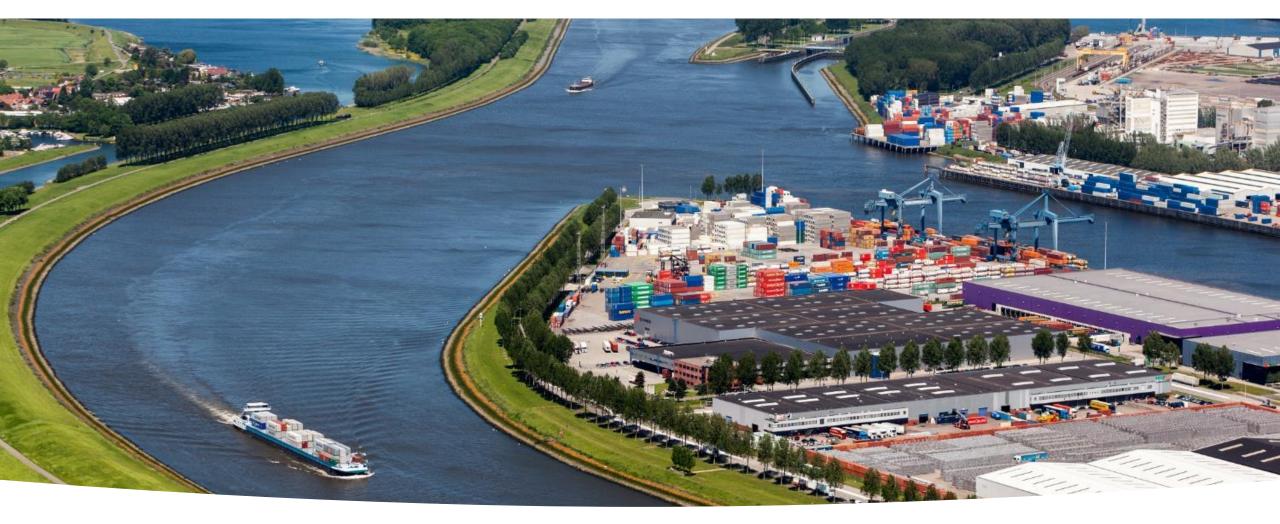
Air Transport







Water Transport







Urban Transport









Follow-up van uw systemen

Uw kosten verlagen en de levensduur van uw installaties verlengen

- Automatisering
- Brandbeveiliging
- Waterdistributie
- Weerstations
- Tellen voertuigen
- Communicatienetwerken

- Elektriciteits- en gastellers
- Inregeling, telebewaking en -beheer
- Zwakstroom, laag- en middenspanning
- Installatie & onderhoud van liften
- Beheer en optimalisatie van energie
- ...



AUTOMATISERING van installaties, ECO BEHEER van energie OPTIMALISERING van prestaties en levensduur







Tunnel de Cointe









HVAC Installaties









Techniekherstelling







ICS

Uw digitale overgang vereenvoudigen

ICT oplossingen & innoverende diensten **op maat** die u helpen om de groei van uw business te optimaliseren en zo gefocust te blijven op uw hoofdactiviteit.



BEVEILIG uw gegevens en uw bedrijf, VERHOOG uw productiviteit, OPTIMALISEER uw kosten en activiteiten



Workspace	3
-----------	---





IP connectivity



Datacenter & Cloud

IT Security

- Advies & Engineering
- Project & Integratie
- Outsourcing & Onderhoud
- Outsourcing IT-talent
- Managed services
- Financiële oplossingen







SME United









Unizo

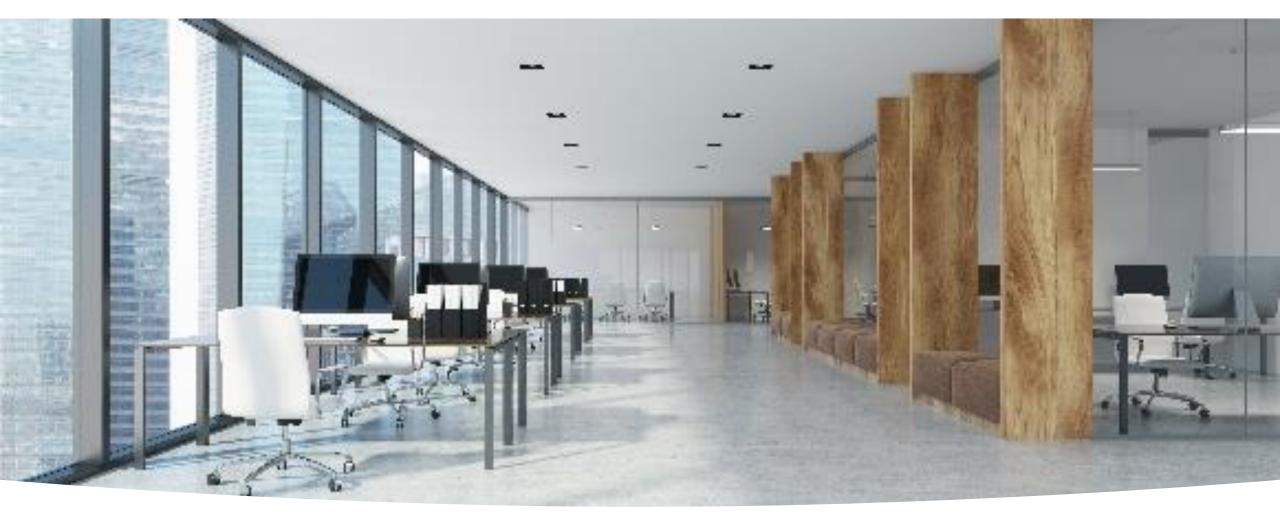








Cleary Gottlieb



VVE ARE FOCUS ON EXECUTING OUR MISSION



SPIE voor de toekomst

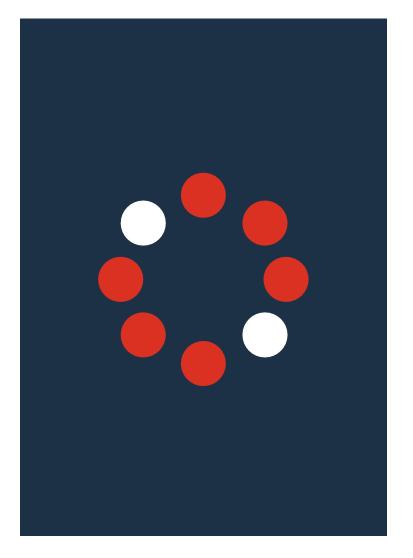
SPIE, een gezamenlijke ambitie

Alstom @ WIC

Yves CARELS

18.11. 2020





Agenda

- 1. Alstom
- 2. Coradia iLint
- 3. A track record of demonstrations
- 4. A demo for BE

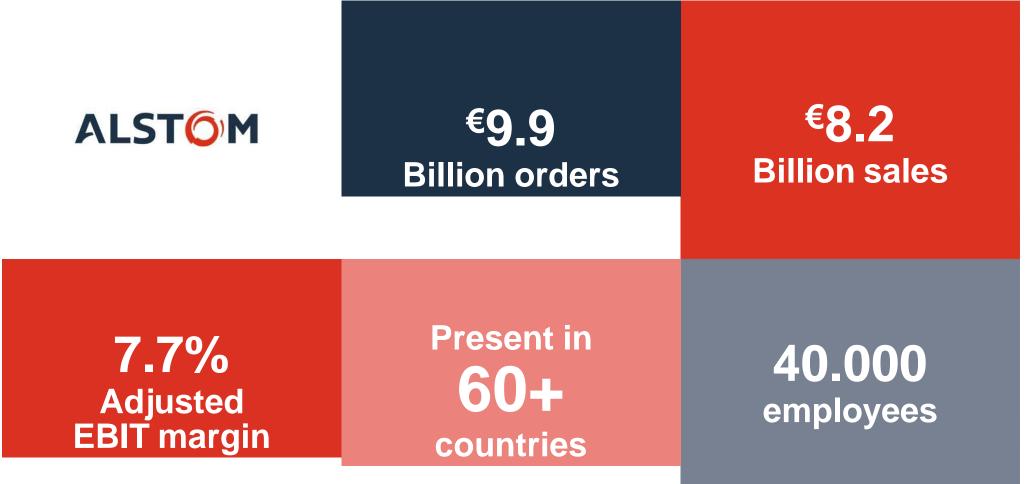
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A comprehensive portfolio of mobility solutions

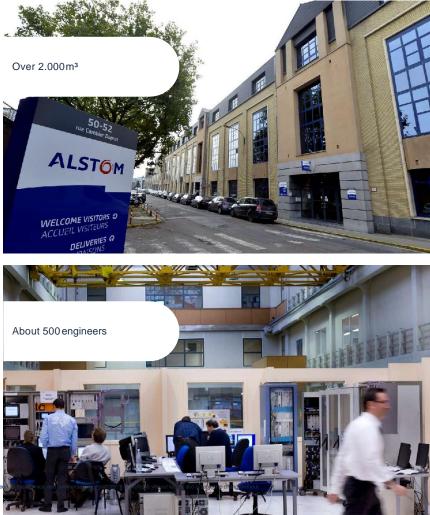




Alstom in Belgium

- 3 activities: Traction, Signalling, Services
- More than 100 projects in 5 continents
- Workforce: >1250 people of 29 nationalities
- A high level of expertise
 - 500 in engineering department (20% in R&D)
 - 2 Master Experts
 - 36 Senior Experts
- R&D, Project Management, Industrial activities
- Innovation through collaborative approach with universities, other companies and local institutions

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M7 double deck for the SNCB

- Frame contract in consortium with Bombardier Transportation
 - 1st contract: 445 vehicles
- Alstom in charge of traction vehicle with passengers on board
 - 90 units riding up to 200 km/h
- Traction and auxiliary converters, low voltage cabinets and ERTMS signalling system by Charleroi site
- Integration by Valenciennes site

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1st vehicle in commercial service in 2020
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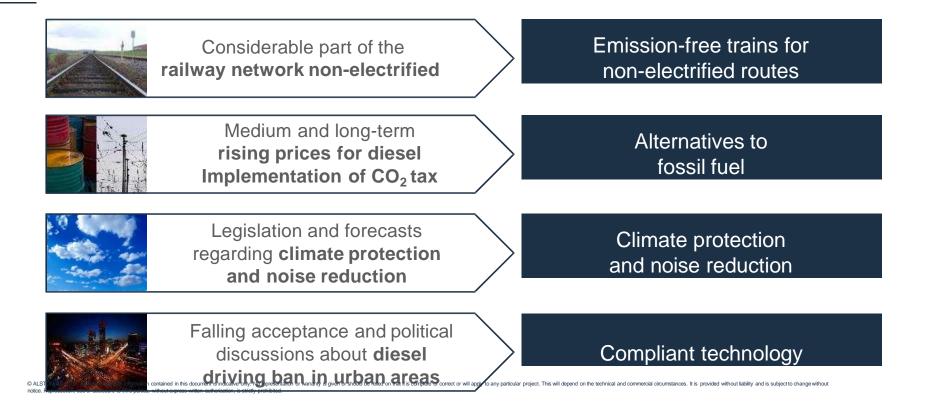
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Need for alternative propulsion technology



ALSTOM Waterstoftrein Coradia iLINT



Een regionale trein met hybride aandrijving

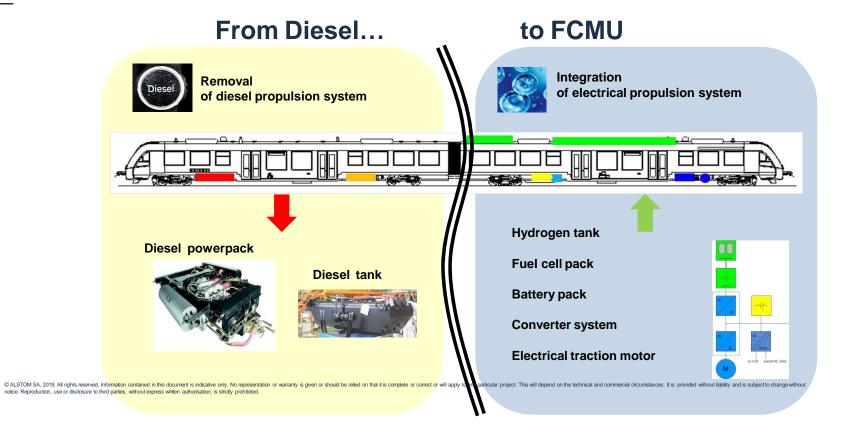
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op basis van brandstofcellen

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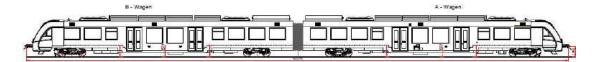
t liability and is subject to change without

Coradia Lint / Coradia iLint - transformation from Diesel to FCMU



Coradia iLint

- Based on successful Coradia Lint 54 DMU
- Lowfloor train (entrance height 620 or 810 mm)
- Max. speed 140 km/h
- Performance similar to the diesel version
- 150 seats
- 1 toilet
- Flex area
- Zero emission
- Less noise









ALSTOM •

Fuel cell technology for trains

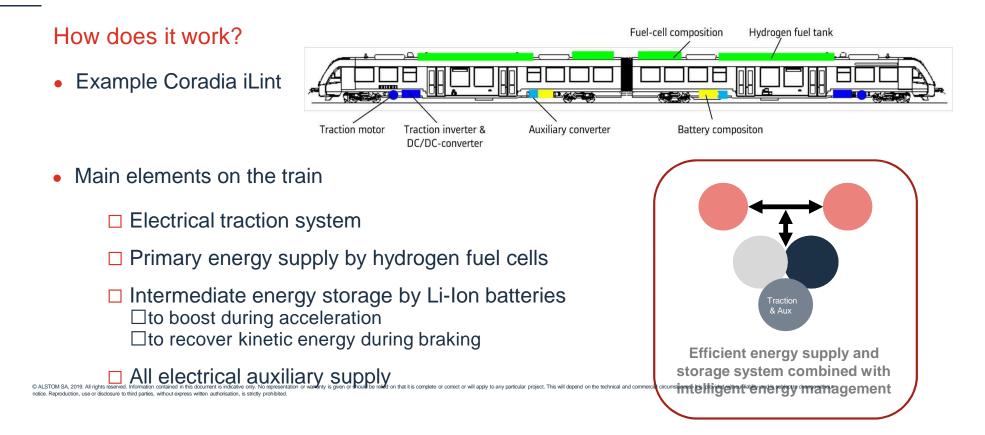
How does it work?

- Main features:
 - Electric train with hydrogen powered fuel cell for onboard electric power generation
 - Traction battery (for brake energy storage, boost acceleration and auxiliary supply)
 - Range up to 1000 km
 - Hydrogen infrastructure needed: Hydrogen Refueling Station (HRS)

© ALSTO notice. Re FC(E)MU: An electrical train with onboard electricity generation and storage

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Fuel cell technology for trains



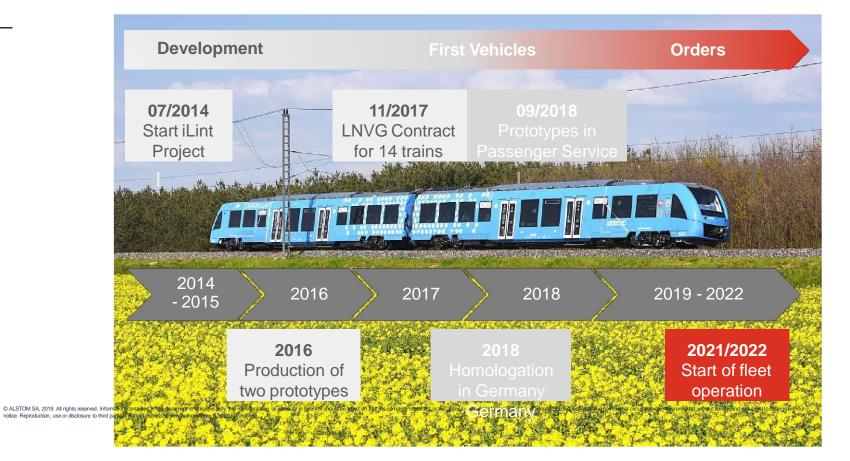
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Coradia iLint: Program



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Coradia iLint

Coradia iLint pre-serial trains



- Passenger operation in Austria close to Vienna from Sept to Nov 2020.
- Additional test operations under preparation

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Main results of Coradia iLint test operation in the Netherlands

- Coradia iLint perfectly fit to operate instead of the current Diesel fleet
- Infra compatibility confirmed
- Timetable perfectly kept
- Coradia iLint range fits needs for NL
- Lower noise emissions in operation
- Significant noise reduction at platforms
- Drivers very satisfied: "comfortable and easy to drive"
- Public success

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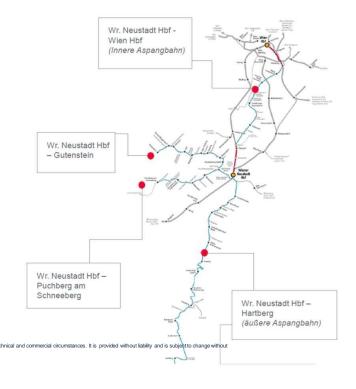
Coradia iLint: ... passenger service in Austria



Overview

- Operation on 4 lines in the area of Wiener Neustadt between September and end of November 2020
- Regular operation acc. to time tables with passengers (mixed with standard DMU)
- Demanding lines in alpine area with slopes from 2,0 % up to 4,4 %





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ALSTOM hydrogen train strategy Project Criteria

2

4

Synergy with existing H2 market/infra (sector coupling)

- "Energy transition" towards renewable electricity
- 3 Existing or new RW track without OHL

Demand for regional passenger train transport from multimodal hubs

ALSTOM

5 Pilotproject as lever to decarbonise DMU fleet

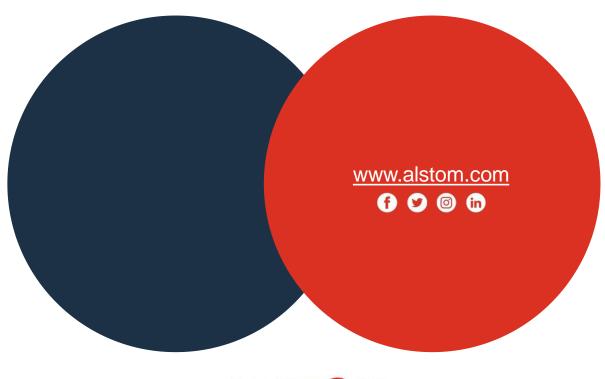
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• mobility by nature •

Capgemini/Altran presentation

Waterstofnet webinar 18-11-2020

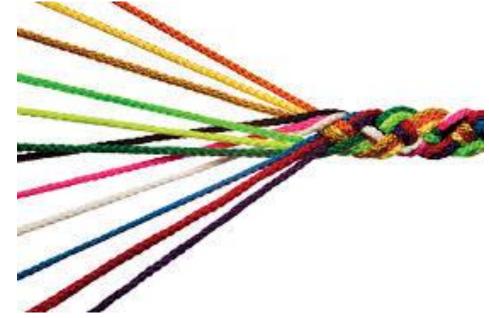




Digital services leader 220.000 employees

altran

Engineering services leader 50.000 employees



Intelligent Industry services leader





global leader in consulting, digital transformation, technology and engineering services



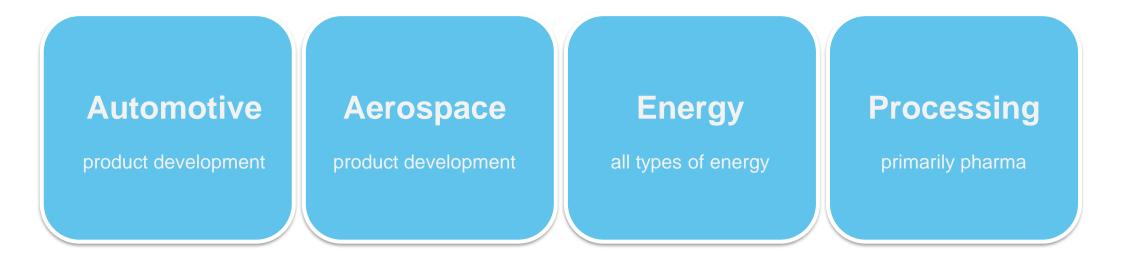
throughout ALL industries







Undisputed global Engineering and R&D services leader



Other: Electronics, Semiconductors, Railways, Defense, Telecom, Finance, Public sector, and so forth









Other present & recent former brands active in the Benelux



Hydrogen projects & investments

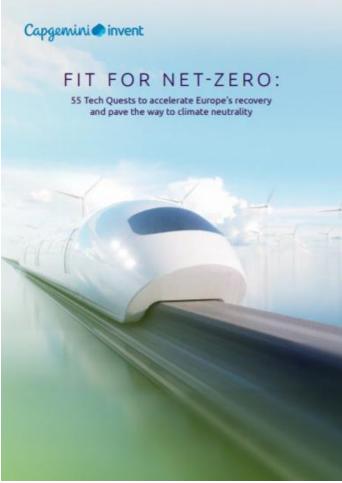


hydrogen leak detection and process gas measurement solutions for industrial markets Used by **Waterstofnet** members

<u>ALTRAN</u>

CONTRIBUTION TO THE REGULATION OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL RELATING TO THE TYPE-APPROVAL OF HYDROGEN POWERED MOTOR VEHICLES

> Our regulatory type-approval contribution in 2006



regular publications



Hydrogen projects & investments - Automotive



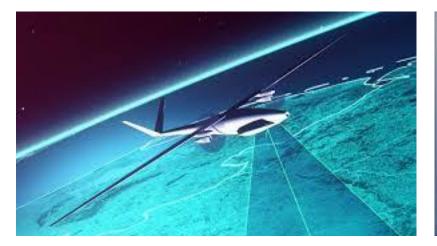
carbon-neutral racing projects

regular publications

Altran HIP team Hybrid Innovative Powertrain (incl. Hydrogen)



Hydrogen projects & investments - Aerospace



Stratospheric Platforms 5G AeroSat for German telcom operator

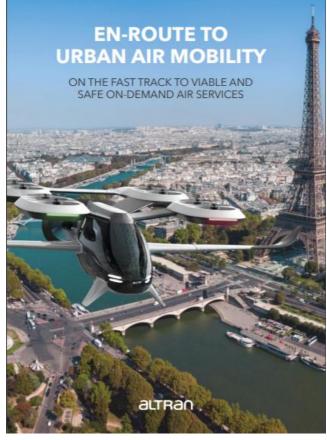
> involved in **most** aircraft product development programs in Europe



Airbus ZEROe Operational 2035

ICAO CORSIA program

Carbon Offsetting and Reduction Scheme for International Aviation (incl. hydrogen)



Hydrogen powered



Hydrogen projects & investments - Maritime



emission free propulsion for the MV Soloven research vessel using Liquid Organic Hydrogen Carrier (LOHC) involved in many naval product development programs in Europe







Developments in the WIC





- New members
- H2-news from our governments (FL/BE/NL)
- Strategic plan H2 for Flanders
- Overview EU initiatives/funding
- Cluster activities

NEW MEMBERS SINCE SEPT. 2020



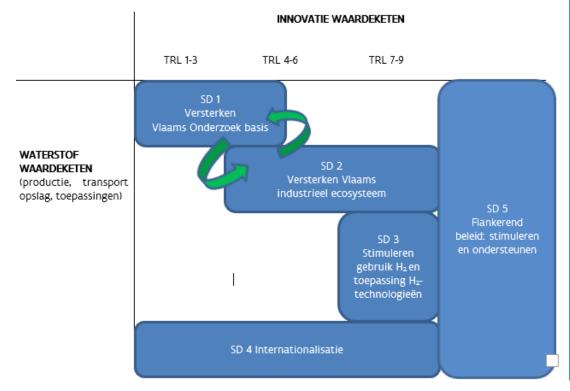








Friday Nov 13, "mededeling" Flemish hydrogen vision



HIGHLIGHTS

- SD1: Flemish impulse-program for R&D on H2
- SD2: (Improved) funding instruments
- SD3: Pilots & first industrial deployments >100M€ for IPCEI and support for EU funding
- SD4: Intensify EU collaboration, involve FIT (import!)
- SD5: Legislation; development of infrastructure



Federal government agreement



- Invest in production of green H2 for industry & freight transport
 Stimulate of pilot projects & creation of legislative framework for
 power-to-x, production of low carbon H2, CCS/CCU& storage
 Creation of framework to enable roll-out of a H2- and CO2
 backbone with maximal reuse of existing natural gas infra.
- The potential of hydrogen for trains will be investigated.
- ✓ Innovation funding via Energy Transition Fund
- Policy-document dept Energy published on Nov 3:

H2 NEWS FROM OUR GOVERNMENTS (FL/NL)

> IPCEI

- ➢ Belgium closed EoI, budget announced 100+ M€
- > Netherlands:
 - > 22/9 first step, 83 proposals
 - Budget to be defined, coming elections in March 2021

➢ Germany:

- > Takes the lead in dialogue with other member states
- Planning: prenotification beginning of 2021







DKTI (Demonstraties Klimaat Technologieën & - Innovaties):

- 36 Meuro
- Lancering begin 2021
- Haalbaarheidstudies
- Experimentele ontwikkeling
- Proeftuin
- Learning by using (first come, first serve) heavy duty

- Dutch-Flemish summit Nov 4, 2020
 - > H2 becomes part of the collaboration agenda.
 - > H2 for energy & feedstock in industrial and mobility sectors
 - > Through collaboration, the FL/NL region can be leading in EU
 - Specific collaboration on electrolysis
 - Cross border transport of H2 and CO2 (with support of EU)

https://www.rijksoverheid.nl/documenten/diplomatieke-verklaringen/2020/11/04/gezamenlijke-verklaring-vlaams-%E2%80%93-nederlandse-top-4-november-2020-brasschaat-digitaal





STRATEGIC PLAN H2 FOR FLANDERS - WIC





H2 roadmap Flanders

Targets & recommendations for 2025-2030 w.r.t.

- ✓ Domestic H2 production
- ✓ H2 import
- ✓ Infrastructure for distribution & storage
- ✓ H2 in industry
- ✓ H2 in transport
- ✓ H2 in built environment
- ✓ Research & innovation
- ✓ Flemish & Federal policy measures

STRATEGIC PLAN H2 WIC: FEEDBACK FROM CLUSTER

Waterstofprojecten in Vlaanderen

K

Main comments:

- ✓ Additions or modifications on map with realised & planned projects
- Identification of technological gaps is missing
- ✓ Too limited attention for R&D options in Flanders => specific innovation program needed
- ✓ Minor details/additions



Figuur 5: gerealiseerde en geplande waterstofprojecten in Vlaanderen (2025)



Legende



- Week 16 Nov \Rightarrow finalize doc
- WIC congres Dec 7: official handover to Min. Crevits
- Dec 2020-Feb 2021: cabinet visits FL and federal level



Clean Hydrogen Alliance (ECH2A)

Launched alongside the energy system integration & hydrogen strategy strategies, to:

- develop investment agenda for the production & use of renewable and low-carbon H2
- build concrete pipeline of projects by end 2020
- → Will be supported by the Strategic Investment Facility under InvestEU and the ETS Innovation Fund.
- → Will also coordinate the Important Projects of Common European Interest (IPCEI) for H2

<u>Open to all public and private actors</u> with activities for renewable or low-carbon H2 that are ready to actively contribute to the objectives set out in the <u>declaration</u> of the alliance



Clean Hydrogen Partnership for Europe

Continuation of the FCH2-JU (HorizonEurope)

Public-Private partnership between Hydrogen Europe, Hydrogen Europe Research and the European Commission

➔ focus on R&I

European Green Hydrogen acceleration center

Launched by <u>EIT Innoenergy</u>, supported by Bill Gates' Breakthrough Energy



Hydrogen week 23 Nov – 27 Nov

- 23 24: review days
- 25: regional day
- 26: Hydrogen Forum
- 27: Matchmaking day

→ Free <u>subscription</u>



Horizon2020 Green Deal Call (TRL ≥ 6) Open: 22 September 2020 - 26 January 2021

- Development and demonstration of a 100 MW electrolyser
- **Green Airports and Ports**

New **Multiannual Financial Framework (MFF)** 2021-2027 (aimed at realizing the Green Deal objectives) with opportunities for hydrogen:

- HorizonEurope, e.g. Cluster 5 Climate Energy Mobility
- **Innovation Fund,** larger due to ETS revision (± €10 billion until 2030 dep. on CO2 price)

Managed by INEA, focus on *highly innovative technologies* and *big flagship projects* with European value added that can bring on significant emission reductions

First call for large scale projects closed

First call for <u>small-scale projects</u> (<€7.5 million) to be launched in December 2020.



CEF-E & CEF-T Blending Facility: Energy system integration strategy:

"Synergies between the Connecting Europe Facility Energy (CEF-E) and the Connecting Europe Facility Transport (CEF-T) will be harnessed to fund dedicated infrastructure for hydrogen, repurposing of gas networks and carbon capture projects, and finance hydrogen refuelling stations." (\pm €23.4 billion)

Deadline 4th call: 13 November 2020

Subsidies accompanied by an obligatory loan

FCH-JU observatory <u>website</u>



Next Generation EU (EU recovery plan), primarily through:

InvestEU, all financing programs under one roof, backed by an EU budget guarantee of €38 billion, assistance through the <u>InvestEU advisory hub</u>

<u>Recovery and Resilience Facility</u>, funds allocated to member states based on Recovery and Resilience plans

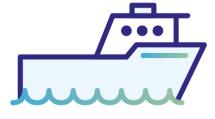
Draft proposals submitted 15 October 2020, final plans to be submitted once the fund has entered into force

REACT-EU, €55 billion extra for existing funds (ERDF, ESF, FEAD)

In the Netherlands (€417 million) possibly through <u>Kansen voor West, OP zuid,</u> <u>OP Noord and OP Oost</u>; In <u>Belgium</u> (€245 million)

IPCEIs

- Working group shipping applications has started
 - ✓ First meeting on Nov 17
 - ✓ 18 cluster members participate
 - ✓ Collaboration with Blauwe Cluster (TBD)
- NEW in 2021: WIC webinars
 - ✓ Topics from cluster members or their partners
 - ✓ Open to external audiance, on request of speaker
 - ✓ Thursday afternoon, 16.00-17.30
 - ✓ First edition Jan 28; next sessions tbd







- Hydrogen conference: December 7 PM, 13.30-17.00 (virtual)
 - Program on website; open for subscription
 - Minister Crevits confirmed
- Cluster meetings 2021
 - Wednesday 9.30-14.00
 - March 3, June 2, Sept 8, Dec 8,
 - Locations to be defined (COVID!) ; hosts are welcome!

(preferrably where H2 related activities can be visited)



