NEW MEMBERS SINCE PREVIOUS WIC-MEETING





NEW MEMBERS PRESENTATION TODAY

TEAMS WORK.

















PANELS

> Canelbuilder

Largest independent Panel builder in the Benelux

- Quality
- People
- Innovation
- Trendsetter
- International
- Ambition
- Customer oriented
- Succes
- Dynamic
- Knowledge
- Multibrand
- Full-Service provider





3 BEDRIJVEN WAAR LIGGEN WE? ~





- Infra, industrie en OEM.
- Design en bouw
- Onderhoud en upgrade
- 220 experten





- Building
- Design en bouw
- BMS-integrator
- 70 experten





- Industrie
- Design en bouw
- Software Engineering en E&I installatie
- 85 experten



Infra





Industry





Buildings





OEM







360° PANEL PARTNER

cradletocradle







BOARDS -

MULTIBRAND

- > MCC:
 - Schneider-Electric Okken
 - Logstrup
- > PCC:
 - Schneider-Electric Okken
 - Schneider-Electric Prisma
 - Siemens S8
 - Siemens S4
 - Logstrup
 - EL Steel
- Integration BMS KNX HVAC Emergency Lightning

CONTROL PANELS

- Analyzers
- > Relay panels
- > Atex panels
- > HVAC panels

- > Universal panels
- > Network disconnection panels
- > Marine & offshore panels
- Shore power panels
- > Smart panels
- > Sub-stations in containers

- DCS panels
- > Pneumatic panels
- > PLC panels
- Skids and Machine cabling

Industrial Integration



RE BUSHNESS

- > RDS-PP
- > Lloyd's Register Marine
- > GWO Certified











FACTS & FIGURES







1 STEP AHEAD







Smulders

General presentation

To the members of WaterstofNet 01/12/2022.

-

Our organisation



Key figures



Our production facilities

Geographic situation



BELGIUM

Head office / lemants (Arendonk) Willems (Balen) Smulders Projects (Hoboken)

UNITED KINGDOM

Smulders Projects UK (Newcastle upon Tyne) SLPE (New Malden, London)

POLAND

Spomasz (Zary) Spomasz (Niemodlin) Spomasz (Łęknica)

FRANCE Eiffage Métal (Fos-sur-Mer)

INDIA Angus (Bangalore)

lemants

Workshop area 50 000 m² Covered surface

80 000 m² Total area

Employees 425

Operational activities

- Engineering
- Production
- Assembly
- Surface treatment

Annual capacity 955 000 h

90 000 h engineering 315 000 h production 550 000 h assembly

Annual capacity 20 000 ton Lifting capacity 100 ton Road transport 7,5 x 40 m



Willems

Workshop area 32 000 m² Covered surface

140 000 m²

Total area

Employees 145

Operational activities

- Engineering
- Production
- Surface treatment

Annual capacity 292 000 h

27 000 h engineering 265 000 h production

Annual capacity 15 000 ton Lifting capacity

200 ton Water transport 22 x 77 m

Access to Albert canal





Smulders Projects

Titan Hall 12 000 m² Total production area

400 ton Overhead lifting capacity

560 ton (excl. hoisting material) Gantry crane over 60 000 m²

Albert Hall

14 720 m² Total production area

500 ton Overhead lifting capacity

Annual capacity

805 000 h 695 000 h production 110 000 h assembly

Harbour basin

- Access for coasters & barges
- Travel to Flushing within 6 hours

Dry dock

485 m x 65 m, storage under reach of gantry crane

Operational activities

- Production
- Final assembly
- Surface treatment



Smulders Projects UK

Workshop area 35 000 m² Covered fabrication area

104 000 m² Open fabrication & erection area

325 000 m² Total area

Employees

150 - 300

Capacity 13 000 ton Load-out capability

50 000 ton Fabricated structures

872 000 h 15 000 h engineering 857 000 h production

Operational activities

- Production
- Assembly
- Coating

3 main areas with 3 load-out quays





Spomasz

Workshop area 16 000 m² _(Zary) 15 200 m² _(Niemodlin) 8 159 m² _(Łęknica) Covered production surface

45 000 m² _(Zary) 57 100 m² _(Niemodlin) 133 155 m² _(Łęknica) Total area

Employees 337

Operational activities

• Production

Annual capacity

419 000 h _(Zary) 205 000 h _(Niemodlin) 120 000 h _(Łęknica) production

Annual capacity

10 000 ton (Zary) 8 500 ton (Niemodlin)

5 000 ton (Łęknica)

Lifting capacity 80 ton





Fos-sur-Mer

Workshop area

17 000 m² Covered fabrication area

32 000 m² Outdoor assembly area

Products

- Offshore wind floaters
- Offshore wind components
- Offshore platforms & modules
- Jackets
- Living quarters

Access

- Road access
- Rail access
- Mediterranean Sea Access





Engineering

Engineering offices

Smulders offers a full range of services from *fabrication* to complete *EPCI* projects.

Specialisations

- Steel constructions
- Electrical, HVAC & Utilities design for substations and TPs

Employees

- 42 structural & stability engineers
- 58 draftsmen
- 8 electrical team
- **7** staff

Spread over 4 locations (Arendonk, Balen, Angus, SLPE)

Software packages

Esa Prima Win, SACS, Robot / Staat, Idea, SESAM, ANSYS, SolidWorks, MATLAB, OPILE, GRLWEAP Offshore, Eplan

Software packages CAD/CAM

Bocad / Tekla, Autocad, Rhino, Grasshoppers, E3D, SketchUp Rendering



Sea & Land Project Engineering

- London-based design house specializing in the structural design and consultancy services to the Offshore Renewables and Offshore Oil & Gas sectors.
- Over 30 years experience in the offshore sector
- Services
 - Engineering consultancy
 - Advanced structural analysis
 - Project management
 - Owners engineer
 - Geotechnical engineering
 - Verification and validation services
 - Construction support
 - Fabrication and installation support





Our markets

Civil & Industry



De Krook | Ghent (BE) 2. Rheinbrücke | Leverkusen (DE) 3. Central Station | Rotterdam (NL) 4. Fondation Louis Vuitton | Paris (FR) 5. Darmstadter Kreuz | Darmstadt (DE)
High-voltage pylons Avelin Gavrelle (FR) 7. Wintrack high-voltage pylons (NL) 8. RKD 8 | Karlsruhe (DE) 9. Cycling through the trees | Hechtel-Eksel (BE) 10. Tour D2 | Paris (FR)

Architectural / Petrochemical / Bridges / Energy / Renovations

Offshore Wind Foundations



1. 58 Transition Pieces for the SeaMade Offshore Wind Farm | Belgium 2. 277 Transition Pieces for the Dogger Bank Offshore Wind Farm | UK 3. 80 Transition Pieces for the Saint-Nazaire Offshore Wind Farm | France 4. 3 Floating Foundations for Provence Grand Large Offshore Wind Farm | France 5. 55 jackets for the Moray East Offshore Wind Farm | UK

TPs / Jackets / Gravity Based Foundations

Offshore Wind Substations



1. 2 OTMs for the Triton Knoll Offshore Wind Farm | UK 2. Substation for the Hollandse Kust (noord) Offshore Wind Farm | the Netherlands 3. 2 substations for the SeaMade Offshore Wind Farm | Belgium 4. 3 Offshore Transformer Modules for the Moray East Offshore Wind Farm | UK 5. Substation for the Saint-Brieuc Offshore Wind Farm | France

Topsides / Jackets / TPs

Connection to Hydrogen:

Recently signed MoU with KCI Engineers for a green H2 project, onshore.

We are on speaking terms for an International project with Windfarm, connected to a green H2 production, at sea.

Health & safety

Certificates

• One overall system, ISO 9001-14001-45001, uniform over the facilities



Safety statistics



Average Steel Construction Companies
Sustainability

CO₂ Performance Ladder



Certified **Jevel 5**

since 2016





 CO_2 reduction **60%**

per working hour between 2015-2021



CO₂ neutral by 2035

our goal

VOKA Charter Corporate Sustainability





For more information, please visit www.smulders.com/en/sustainability

Thank you for your attention

WWW.SMULDERS.COM



Brussels Airport Ecosystem More than an airport



1 Terminal, 2 Piers, 3 Runways

The Airport Ecosystem



Facts & Figures

317 companies

74 airlines

 \bigcirc

236 direct destinations > **86** countries

3 home carriers: SN, TUI, DHL

ÅÅÄÄÄÄÅ

26,4 millions passagers

||| 00 00





24 000 Direct jobs

40 000 Indirect jobs

WIC meeting 01.12.2022

>> Figures 2019





Fun Facts & Figures

41,473 suitcases handled/day



9,584 cups cups of coffee served/day



1.6 kg chocolate sold every minute



1,266 liters of beer served/day



600,000 bottles of perfume sold/year



4,099 pastries served/day

WIC meeting 01.12.2022

>> Figures 2019



Our 3 strategic

priorities

Sustainability

Diversification

Hub performance

Towards a sustainable industry

Finalizing our NZC transition path before 2050



Stargate: accelerating greener aviation



Decarbonisation

POC mobile hydrogen fuel station

- Part of EU Green Deal project Stargate (2021-2026)
- Test the use of hydrogen for ground service equipment
- Gain experience on technical, safety and security requirements of an airside fuel station & airside vehicles
- VIL takes the lead, supported by WaterstofNet
- If test proves positive -> feasibility study on a fixed hydrogen supply station for vehicles landside and airside





Decarbonisation

Future?

- Prepare for electric & hydrogen flights
- Airports will have to offer the infrastructure needed to refuel hydrogen at the airport
- Fuel cells? Hydrogen combustion?
- Infrastructure requirements:
 - supply of gaseous hydrogen?
 - liquefaction?
 - storage?
 - distribution to aircraft?
 - integration in airport processes, impact on handling aircraft?
 - .. ?

→ Feasibility study in 2023/2024

WIC meeting 01.12.2022

Destination 2050 Toulouse Declaration

Net Zero CO₂ emissions by 2050 for all flights within and departing from the EU



Energy shift towards electric and hydrogen propulsion Hydrogen combustion Fuel cells Battery electric Hybrid electric

Thank You

WIC meeting 01.12.2022

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Bekaert & H₂ generation & transmission : **BEKAERT**

creating scale for critical components

better together

Chris Dhulst

WIC meeting - Dec 1, 2022

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Bekaert activity in renewable energy & H₂ Our presence across full energy system – a *strategic supplier* ambition



Where we play



What we offer

Green H₂ infrastructure



Renewable Electricity

Green H₂

H₂ focus areas : generation & transmission





Breakthrough electrolyser technologies : Hyve

2



4

H₂ transmission : flexible pipelines - from feasibility to demonstration
Flexible pipeline reinforments vs rigid pipelines – on/offshore

Flexible pipeline components testing

(offshore) wind to H₂ scenarios :

Cables vs pipelines vs hybrid transmission

H₂ generation

Renewable energy generation : leading technology in porous transport layers for PEM

PEM Scale up – LCOH down

- 1. Larger : $0.25 \rightarrow 1m^2 \rightarrow scale$
- 2. Thinner : 2 → 0.1 mm
- 3. Multilayer modularity
- 4. Consistency & robustness



Next generation PEM

- 1. PEM cell components optimisation
- 2. Higher efficiency
- 3. Lower PGM loading
- 4. Smaller footprint





Eiberdia: 14 um Eiberdia: 22 um Eiberdia: 50 u



Renewable energy generation : leading technology in porous transfer layers for PEM

Scalability 20+ year track record



Scalability

GW scale PTL footprint



Renewable energy generation : pioneer in breakthrough electrolyser technology

Electrolyser efficiency

- 1. Breakthrough innovation : Micro → nano
- 2. Thinner : < 0.1 mm
- 3. Non-PGM catalysts

BEKAERT

4. Large area manufacturing



Creating scale

- 1. De-risking techno-economics
- 2. Partners across the value chain
- 3. Joint valorization



DEME Zohn Cockerill Cockerill





H₂ transmission grid – repurposing & newbuild



Beyond the backbone

While the **laíge diameteí** hydíogen backbone will consist of mostly **iepuíposed** natuíal gas pipelines, upstíeam and downstíeam connections to (iemote) hydíogen píoduction centeís + existing/new hydíogen offtakeís will iequiíe numeíous **new pipelines** in the **small to medium diameteí** iange.

I'he use of **pioven & iobust** solutions that can be iolled out **fast** will be key in achieving the ambitious emission ieduction goals set globally.



Positioning reinforced flexible pipes for H₂ transmission



The window

Reinfoiced flexible pipes ale a **smalt** and **efficient** way to extend the wolking lange of low plessule plastic pipes to the plessules used in ligid steel pipes. I'he efficiency leates to matelial, tlanspolt and installation, lesulting in the lowest ovelall CO₂eq footplint.





Reinforced flexible pipes & H₂ transmission : this is why



The value

l'heímoplastic pipelines aíe only as good as theií íeinfoícements.

Bekaeít has been a íeinfoícement paítneí of choice foí íeinfoíced theímoplastic pipelines, with a full poítfolio of solutions allowing the most efficient mateíial use at the lowest total cost and lowest footpíint.



Favorable economics

Favorable CO₂eq footprint



Figure 2 - The carbon footprint comparison of the case study involving offshore produced water pipes in Angola for carbon steel pipes and TCPs, given that the TCPs are manufactured using electricity from Netherlands' residual mix [3].

Renewable energy distribution : other solutions for H₂ infrastructure



Visit our website Contact us and welcome @ <u>Bekaert Clean Energy</u>

Clean-Energy



Sustainable generation, transport & distribution of the energy

The magnitude of the energy transition will raise new challenges for the whole electricity system in the coming decades, such as:

- 1, securing the necessary connections and grid development
- 2. enabling secure and reliable electricity system
- 3. protecting environment

4. ensuring flexible energy resources to keep a balanced power system and many more

Companies in the whole energy value chain are looking for innovative, reliable, and cost-effective solutions to overcome these challenges. They can all benefit

from the knowledge gained during our history and accomplished projects, as well as from the long-standing customer relationships.

Only thanks to the constant improvement and innovation, we are able to offer solutions suitable for applications used in the production of clean energy, its transmission, distribution, and consumption.





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gar Blue Synthetic Pedanta as a mooring solution for floating energy production systems

Porcue transport layers for electrochemical production of hydrogen and groon molecules

Chris Dhulst Corp Innov Mgr – Platform Lead H₂

+32 475 85 04 19

☑ <u>chris.dhulst@bekaert.com</u>

NV Bekaert SA Bekaertstraat 2 BE-8550 Zwevegem Belgium



better together

www.iuliusgrup.ro



Operating in the naval industry both in exploitation and in ship construction/repair, founded in 1994, IULIUS RL has 29 years of experience in which it had the opportunity to obtain consistent expertise both in the use of gases in propulsion and electrical power generation systems, as well as in their transport in the maritime system.



IULIUS RL_2 inventions for H2 in naval systems

With the energy crisis and the European desire to reduce the carbon footprint, IULIUS RL got directly involved in research aimed at the production, processing and storage of H2 in naval systems. These researches resulted in two inventions for which we are waiting for the patents to arrive.

Our research has proven the efficiency of the use of H2, N, O gases produced in naval systems (to which the two inventions from the year 2021 also refer) by the end users along the Black Sea, the Mediterranean Sea and the Danube and Rhine Rivers.

At the same time, we are considering naval propulsion systems powered by H2 for river vessels, which significantly reduces the carbon footprint and revolutionizes inland shipping.



The purpose of these researches was first of all the transformation of renewable energy into stable (conventional) green energy through H2, along with the realization of technical solutions throughout (upstream and downstream) the processes of production, treatment, storage and delivery of H2, N, in optimal conditions and with reduced expenses, both in naval or offshore systems and in onshore systems.



IULIUS RL_Expertise

Our expertise can support the green component (through technological solutions) by using H2 in industries whose activity have a large carbon footprint; with the aim of reducing it and simultaneously with the optimization of energy costs.

At the same time, we can develop projects through complete technological lines for beneficiaries who want to use green energy for their own consumption (partially or completely).


IULIUS RL_The will

Our clients, using our expertise, benefit from the entire technological system to obtaining H2, N, O gases; all in one technical formula.

This fact combined with the desire for specific knowledge in this new type of economic sector has led us to become member of the "WATERSTOFNET HYDROGEN" cluster.



IULIUS RL's contribution to this cluster can be in the field of using green energy, through hydrogen, **in naval transport**; But also in other **areas of green energy use**.

Our focus today is to transform renewable energy into green energy with the production of electricity with photovoltaic panels in areas with high solar potential to transform the energy in to gas (H2,N, O) used by industry, end users, transports, naval transports, etc. due to the fact that the potential interest is very high in the area of researched and known by us.



The area we want to be active in is Eastern Europe where a restructuring of energy systems is necessary in the current political-economic context, the Black Sea area, the Mediterranean area as well as the Danube river area.

We became members of this cluster because we are **permanently interested** in the **technological evolution** in this field, **finding partners and collaborators** to provide us with high-performance equipment in the development of our projects, **consultancy** in various projects and last but not least, **partners** in the development of ideas and the potential of the areas we activate.



IULIUS RL_Conclusion

Using the available experiences from WaterstofNet

- Using the results of experience available from WaterstofNet
- For the production of green electricity.
- To transform green electricity into green hydrogen in the most efficient way both in land and naval systems.
- To transform green electricity into green nitrogen in the most efficient way, both in the land system and in the naval system.
- Partnership in the realization of projects.



IULIUS RL_Contact

Dr. eng. Iulius Liviu Rusu

+40765.214.242

Liviu.rusu@iuliusgrup.ro

Eng. Luc Schoonacker

+32469.156.613

luc.Schoonacker@iuliusgrup.ro





Strabag belgium

Corporate Presentation



WORK ON PROGRESS





• STRABAG SE









Strabag se



STRABAG SE at a glance MARKETS

- Output volume 2021: € 16,1 billion
- EBIT 2021: € 596 million
- 73.606 employees
- > 700 locations in more than 80 countries
- Highly innovative: Zentrale Technik (internal Study & Engineering Department) with almost 1000 engineers worldwide, TPA (Quality & Innovation) with approx.1000 employees, and SID (Innovation & Digitalisation) with almost 300 employees
- Equity ratio: > 30%
- Strong brands: STRABAG & ZÜBLIN
- Investment-Grade-Rating from S&P: BBB, stable outlook

OUTPUT VOLUME BY REGION (2021)







STRABAG BELGIUM

STRABAG WORK ON PROGRESS

KEY FIGURES BELGIUM at a glance

- general contractor class 8
- 55 years of experience in the local construction industry
- broad-ranging experience in the construction of schools, hospitals, residential care centers, offices, industrial sites & designer outlets
- 2023 and onwards: increased focus on industrial projects
- 2 regional divisions with 5 local offices





- Region North/East with offices in Antwerp and Genk
- Region South/West with offices in Ghent and Brussels
- Sub office region South/West: Luxemburg (L)



EMPLOYEES

REFERENCES

STRABAG WORK ON PROGRESS

References Strabag Belgium

- clients
- Basf
- Coca Cola
- Esso / Total
- Ford / Lear / SML / Textron/ Volvo
- IKEA
- Inbev
- Neste Oil
- Proctor and Gamble
- Saint GobaiN







TOTAL

ABInBev



P&G









BASF





REFEREnces



© Philippe Van Gelooven



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BRANDWEERKAZERNE HASSELT

- New construction of a fire station
- Client: AGB Stadsontwikkeling Hasselt
- Architect: dbv-architecten
- Construction cost: € 25,4 million
- Construction period: 2016-2018
- Bruto surface: 20 000 m²

BOOKS HASSELT

- New construction of luxury flats, commercial premises, and a parking lot
- Client: Vestio Hasselt
- Architect: Segers & Moermans
- Construction cost: € 6,4 million
- Construction period: 2017-2020
- Bruto surface: 7 000 m²



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T2-CAMPUS GENK

- New construction of a talent/technologie-campus
- Client: : T2 cvba
- Architect: THV Thor Park (Atelier Kempe Thill / Oscar Architects)
- Construction cost: € 26,1 million
- Construction period: 2016-2018
- Bruto surface: 24 400 m²

QUARTIER BLEU HASSELT

- New construction of flats, commercial premises and a parking lot
- Client: Kanaalkom Development NV
- Architect: De Gregorio & Partners
- Construction cost: € 115,7 million
- Construction period: 2016-2020



REFERENces



© Bart Gosselin



GEBOUW T HOGENT

- New construction of a school building
- Client: Hogeschool Gent

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- Architect: Sadar+Vuga, Slovenia i.s.m. Lens Architecten en Bureau Partners
- Construction cost: € 13,63 million
- Construction period: 2016-2019
 - Bruto surface: 12 000 m²

WZC SINT-VINCENTIUS MEULEBEKE

- New build of a residential care centre
- Client: Sint-Vincentius vzw
- Architect: B2Ai
- Construction cost: € 9,85 million
 - Construction period: 2017-2019
- Bruto surface: 10 000 m²



© Trans Architectuur



© Toon Grobet

LEIETHEATER DEINZE

- New construction of a cultural centre
- Client: AGB Stad Deinze
- Architect: TV bureau Vers plus de bien être – Trans Architectuur
- Construction cost: € 6,31 million
- Construction period: 2017-2019
- Bruto surface: 2 500 m²

AZ ZENO KNOKKE-HEIST

- Finishing works, fixed furniture and technical equipment
- Client: AZ Zeno
- Architect: Aaprog Boeckx Buro II
- Construction cost: € 20,8 million
- Construction period: 2015 2018
- Bruto surface: 47 750 m²



REFERENces





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Bruto surface: 10.900 m2

CULTUURCENTRUM WAVRE

Client: Stad Wavre

New construction of a cultural centre

Architect: A.D.E. + Montois & Partners

Construction cost: € 16,6 million



BASISSCHOOL CICERO EVERE

- New construction of an elementary school
- Client: Gemeente Evere
- Architect: TV Bekkering Adams / de Bouwerij
- Construction cost: € 6,4 million
- Construction period: 2017-2019
- Bruto surface: 3.700 m²

BEMPT SCHOOL BRUSSEL

- New construction of a school
- Client: Gemeente Vorst
- Architect: Altiplan / Zig-Zag architecture
- Construction cost: € 14,5 million
- Construction period: 2018-2020
- Bruto surface: 5.590 m²





BRUSELLOXL BRUSSEL

- New construction of student rooms
- Client: BruselloXL (Candor)
- Architect: Alta Atelier d'Architecture
- Construction cost: € 7 million
- Construction period: 2018-2020
- Bruto surface : 6 500 m²



REFERENces



CADIX A5

- Newly built flats, assoicated parking and shops
- Client: CIP NV
- Architect: Sergison & Bates ELD
- Construction cost: € 39,7 million
- Construction period: 2018-2021
- Bruto surface: 29 800 m2



- New construction, renovation and restoration of a school
- Client: AG Real Estate
- Architect: KSA
- Construction cost: € 40 million
- Construction period: 2017-2022
- Bruto surface: 25 000 m²

SINT-GODELIEVE

- New construction, renovation and restoration of a school
- Client: Provincie Antwerpen
- Architect: aaa Architectuuratelier Ambiorix
- Construction cost: € 12,5 million
- Construction period: 2017-2020
- Bruto surface: 10 000 m²





ZWEMBAD AARTSELAAR

- New construction of a swimming pool with associated accommodation
- Client: IGEAN

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- Architect: LD Architecten
- Construction cost: € 9,7 million
- Construction period: 2019-2021
- Bruto surface: 3149 m²



References



Total New build blast resistant building, offices and work station



Esso Substation 107 Study, design and construction of a industrial building



Neste Oil Rotterdam New build refinery for the production of biodiesel



© Marc Sourbron

Biostoom Beringen

New build Biosteam plant for waste processing. Generated energy is supplied to Borealis











Belgian Instrumentation Products - Elneo

Presentation BIP Elneo 2022

Distributor Instrumentation Belgium

-valves & fittings-pressure regulators-pressure & flow transmitters-protection boxes









Presentation BIP Elneo 2022

Partners





Applications: Market / Customers

-Chemical plants - Refineries -Power - Energy - Hydrogen -R&D - University - Laboratories -Pharmaceutical - Food & Beverage -Maintenance - Engineering





Why choose BIP Elneo

- -Experts in instrumentation
- -Technical advice and service
- -A large selection of brands
- -Large stock and fast delivery
- -Several years of experience in Hydrogen



Contact BIP Elneo

BIP Elneo Industrielaan 14 2250 Olen Belgium

T +32 14.25.75.50 F +32 14.25.75.51 M <u>info.bip@elneo.com</u> W <u>https://bipelneo.com/</u>





Presentation BIP Elneo 2022