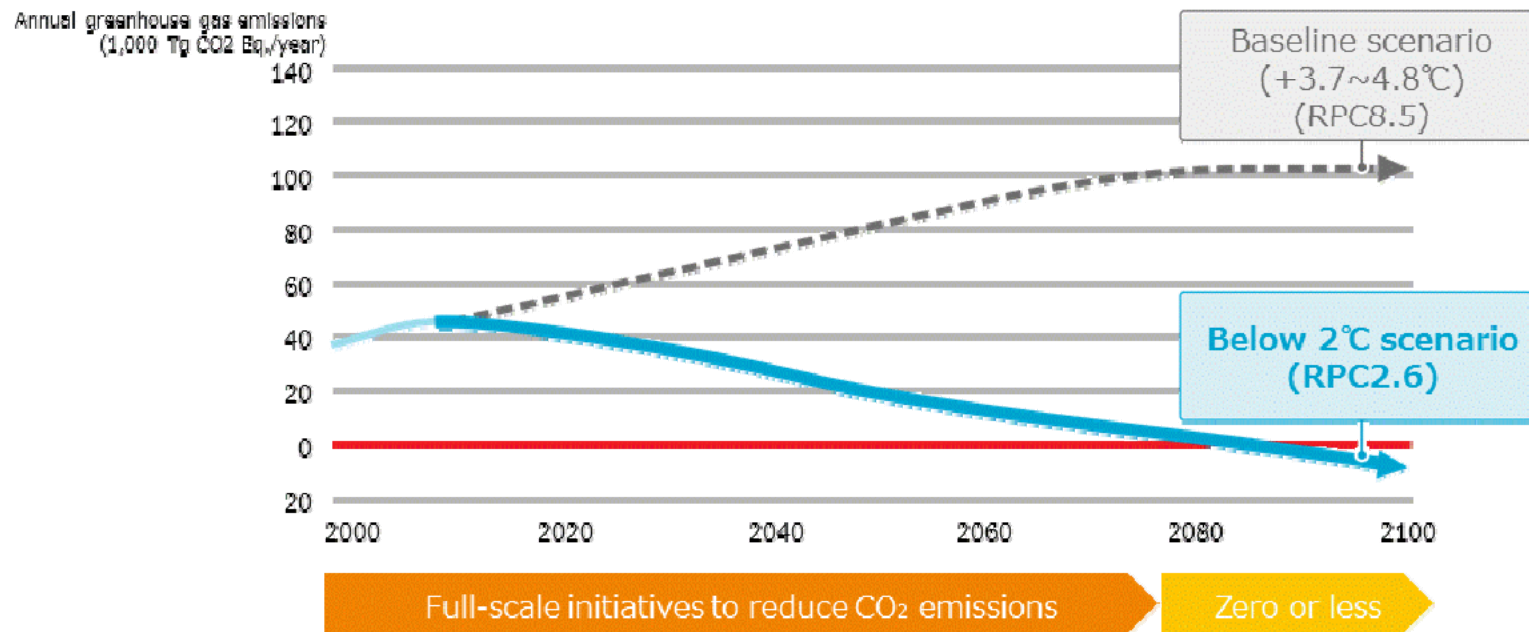


Toyota's experience with hydrogen – on the road towards the environmental challenge 2050



Gerald Killmann
Toyota Motor Europe
25th Oct 2016

Forecast international climate change



Source: From the IPCC Working Group III 5th Assessment Report (2014)

Regarding GHG emissions, there is no time to lose

TOYOTA ENVIRONMENTAL CHALLENGE 2050



To go beyond zero environmental impact and achieve a net positive impact, Toyota has set itself six challenges. All these challenges, whether in climate change or resource and water recycling, are beset with difficulties, however we are committed to continuing toward the year 2050 with steady initiatives in order to realize sustainable development together with society.

TOYOTA

Toyota Environmental Challenge 2050



Toyota Environmental Challenge 2050

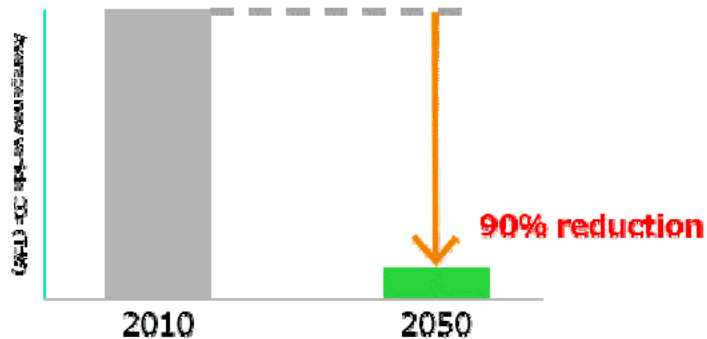
CHALLENGE 1

**New Vehicle
Zero CO₂
Emissions Challenge**



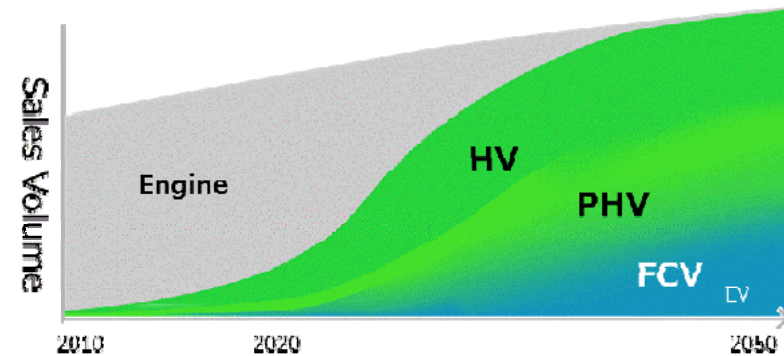
Toyota Environmental Challenge 2050

Challenge 1: New Vehicle Zero CO2 Emissions Challenge



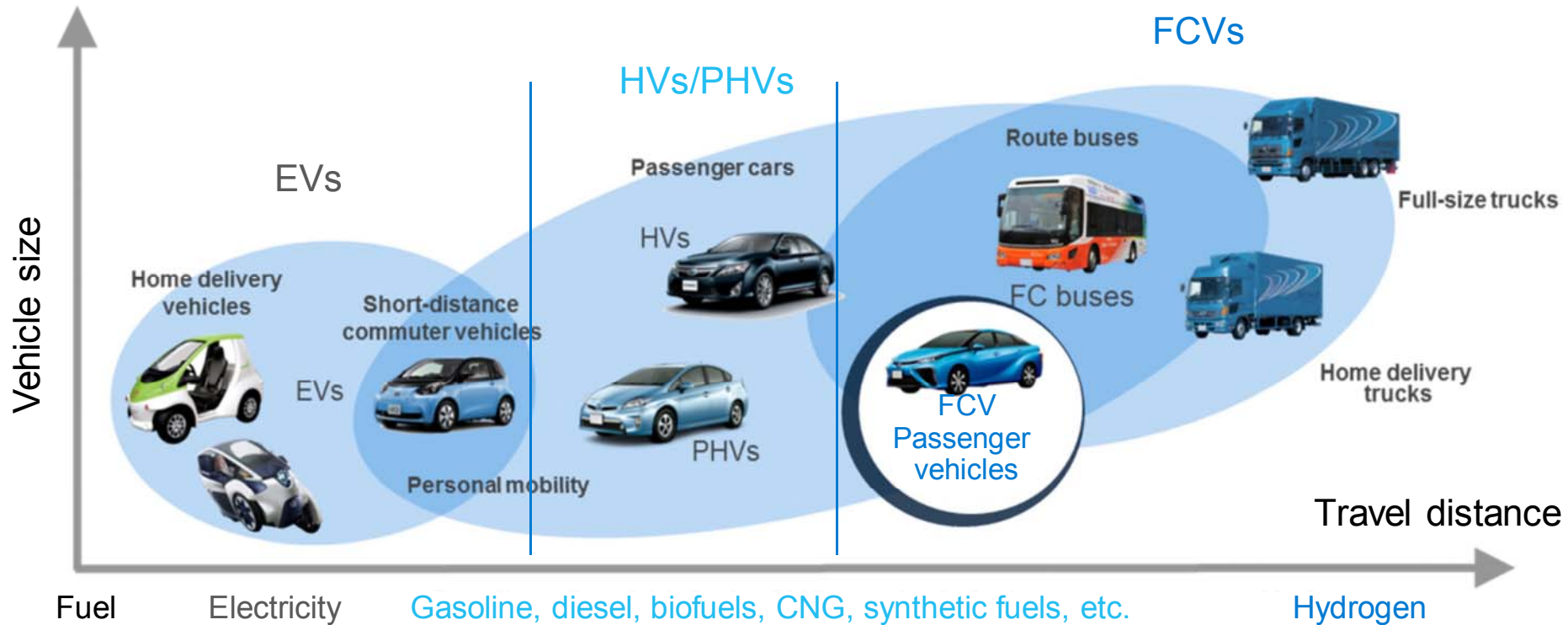
90% reduction of new vehicle CO₂ emissions by 2050 compared to 2010

Development of next generation vehicles



Next generation vehicles to accelerate technological development to follow market expansion of HV

Consistent mobility roadmap



EVs: Short-range

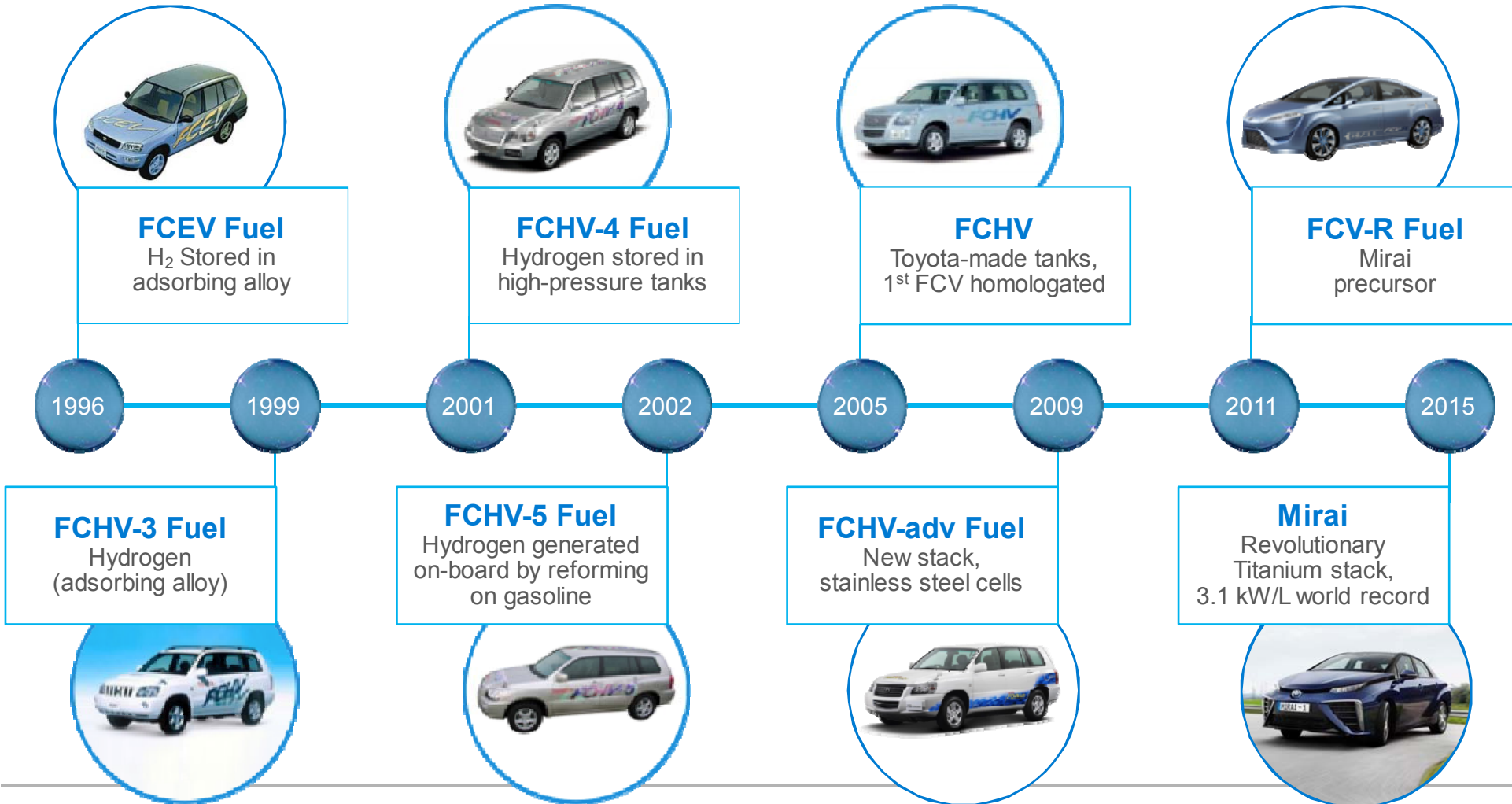


HVs & PHVs: General use



FCVs: Medium- to long-range

Developing Hydrogen FCV for 20 years



Mirai



Mirai

= “Future” in Japanese

未来

Eco car as easy as conventional car

0 emission



except water

550 km*



range

3-5 min



to refuel

* : According to NEDC

TOYOTA

4-seater Limousine



TOYOTA

ALWAYS A
BETTER WAY

<4.9 m

Vehicle
length

91 cm

Couple
distance

361 l

Luggage
capacity



Driving experience

154 hp

9.6 s
0-100 km/h

335 Nm
torque

3 s
40-70 km/h

178 km/h
top speed

TOYOTA

Quiet

NOISE
SILENCER

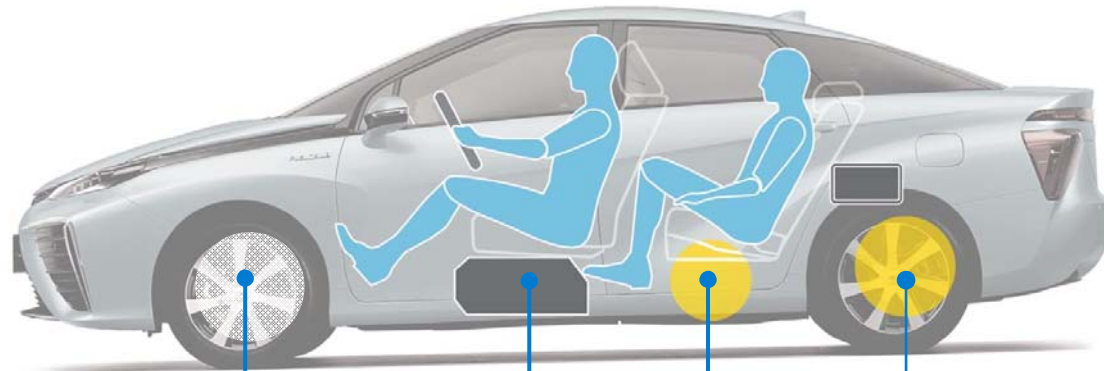


ACOUSTIC
GLASS

TOYOTA

Excellent handling and agile cornering

Low
center of
gravity



Electric motor

FC stack

Hydrogen tank

High-
rigidity
body

TOYOTA

Warranty Period like any other Toyota hybrid

**3 years /
100,000 km**

Standard warranty
for all general parts
and components



**5 years /
100,000 km**

Extended warranty
for all hydrogen and
high voltage parts



- Fuel tank
- FC stack
- HV battery
- Drive motor
- HV Inverter
- HV booster

TOYOTA

What Mirai consumes (and emits)*

0.76 kg
of hydrogen
for every
100 km

7.0 l
of water
for every
100 km

22 m³
of air
used per
100 km

In the homologation cycle (NEDC)

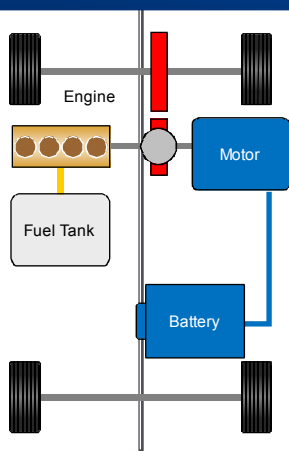
TOYOTA

Nestled in our Hybrid DNA

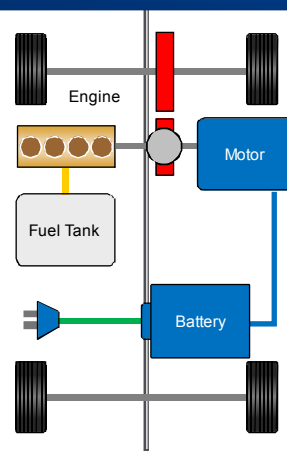
Using hybrid technology for Plug-In, EV and Fuel Cell



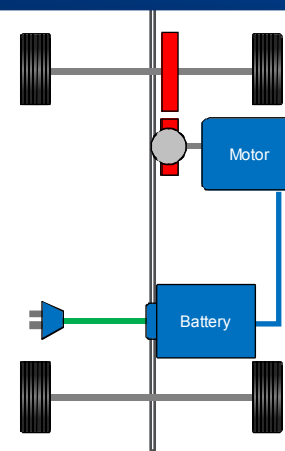
HYBRID



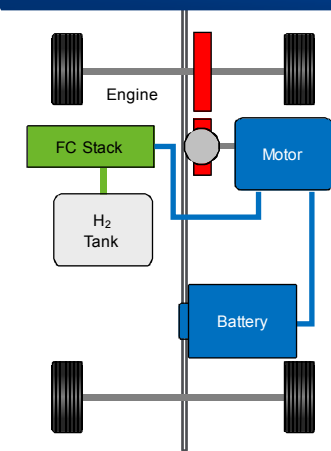
PLUG-IN HYBRID



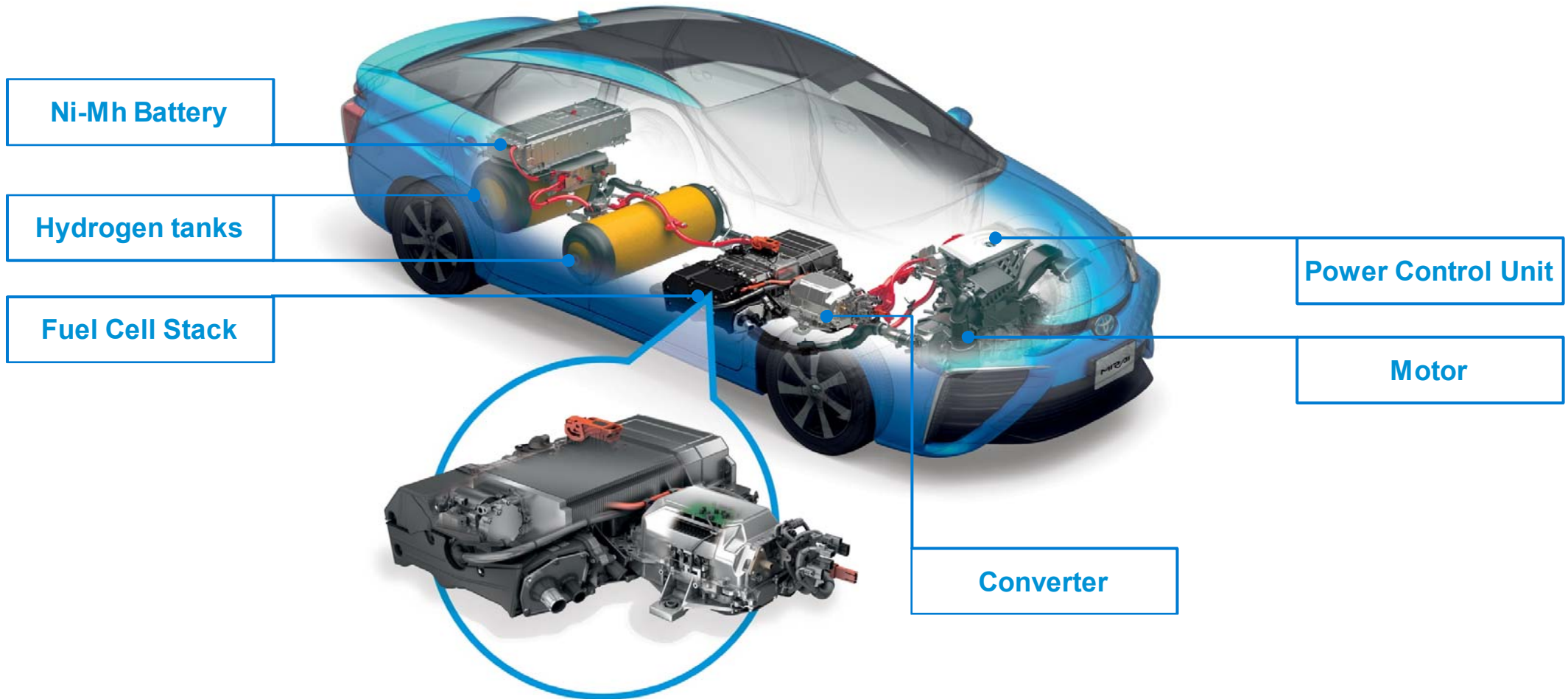
ELECTRIC



FUEL CELL



Toyota Fuel Cell System Components



Advances in technology: efficiency

Volume
-43%

Weight
-48%

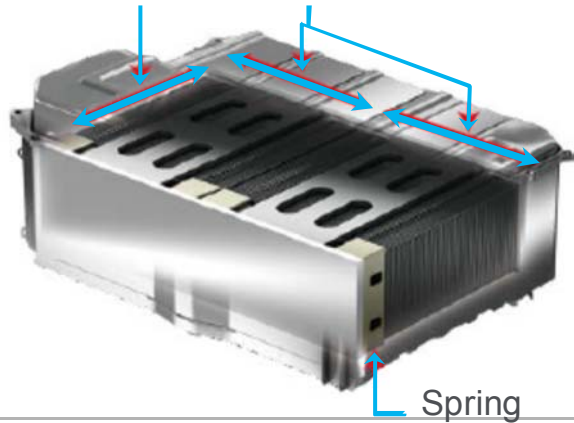
Power
+26%

2008 MODEL FUEL STACK

1.4 kW/L

(Maximum output: 90 kW/volume: 64L; weight: 108kg)

200 cells x dual-line stacking = 400 cells

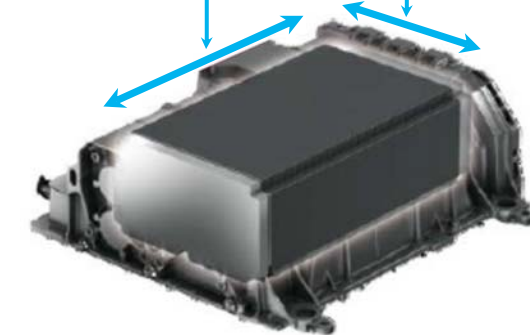


MIRAI FUEL STACK

3.1 kW/L

(Maximum output: 114 kW / volume: 37L; weight: 56kg)

370 cells Single-line stacking



**2.2 times
better volume
power density**



TOYOTA

Ensuring safety on board

Toyota FC stack

Steel frame and aircraft grade fibre-reinforced plastic used in protect the FC Stack.

Hydrogen sensors

Provide warnings and can shut off tank main stop valves.

High pressure Hydrogen tank

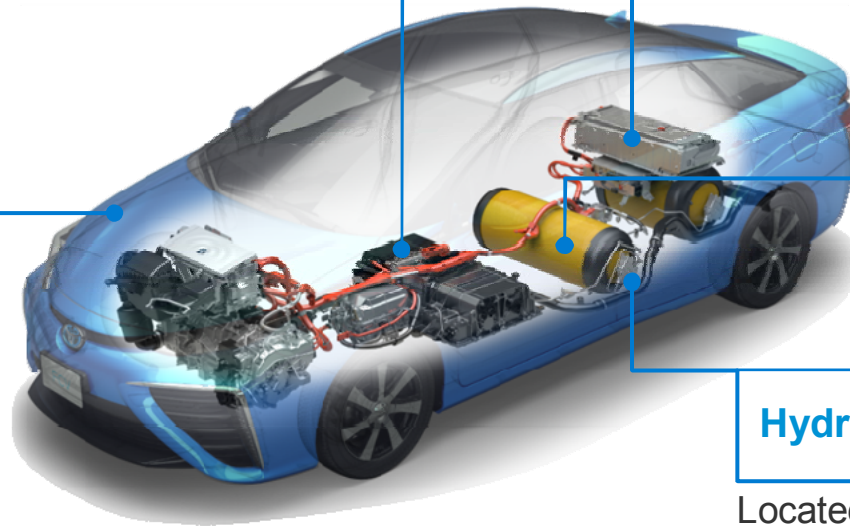
Made from reinforced carbon of the highest quality.

Impact safety structure

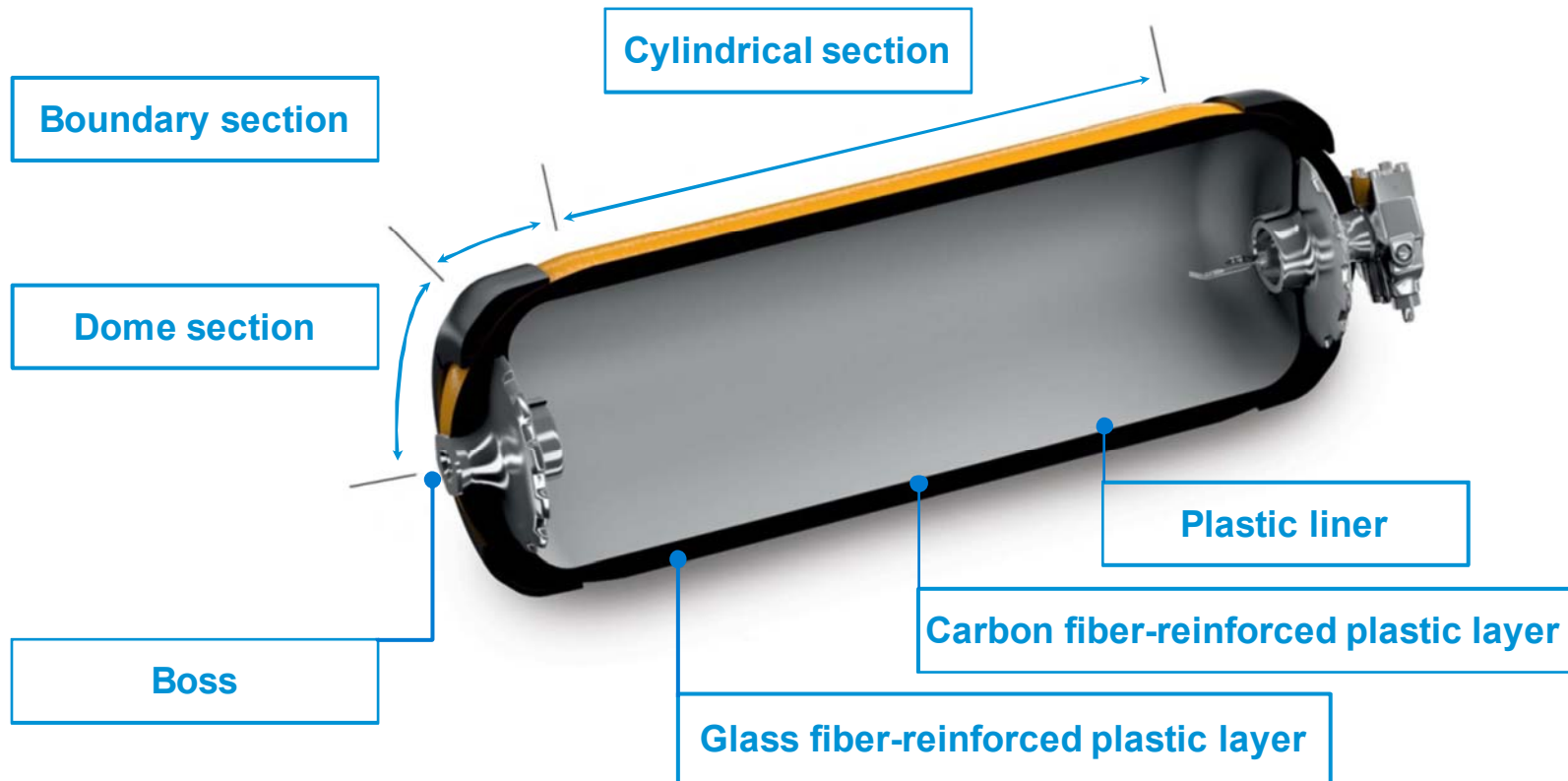
Protects the FC Stack and Hydrogen tanks in the event of an accident.

Hydrogen related parts

Located outside the cabin.



State of the art H₂ tank technology



5kg
H₂ storage

H₂ tank tests are extremely severe

Tank designers and inspectors run a load of harsh tests in laboratories

- Burst test
- Bonfire tests
- Crush test @150 tons force (Powertech)
- Gunfire test (tested@Powertech)



Armour-piercing 7mm test according to UN Technical Regulation

TOYOTA

Why do we introduce Mirai now

Standardization



Infrastructure

Customer



TOYOTA

Requirement for success

Standardization

700 bar !

Infrastructure

Customer

**Main challenges:
Cost and
capacity to
manufacture**



TOYOTA

Collaboration needed to create H2 society

Small steps → big step



Public
authorities /
governments

Energy and
infrastructure
providers

Vehicle
manufacturers

Customers

Vehicle sales

Sales in areas where H2 stations are in place and in surrounding areas.



Annual vehicle production spread step by step.

2015: 700 vehicles/year

2016: approx. 2,000 vehicles/year

2017: approx. 3,000 vehicles/year

=> More than 30,000/year around 2020 and later

H2 and Fuel Cell strategic roadmap in Japan

FCV + Hydrogen stations (Revised in March/2016)

Fuel Cell Vehicle (FCV)

Source : METI

◇ Target

■ 40 thousands by 2020, 200k by 2025, 800k by 2030

◇ Target Introduction of volume zone FCV into the market around 2025

Hydrogen Station

◇ Clarify the construction target and sustainability establishment

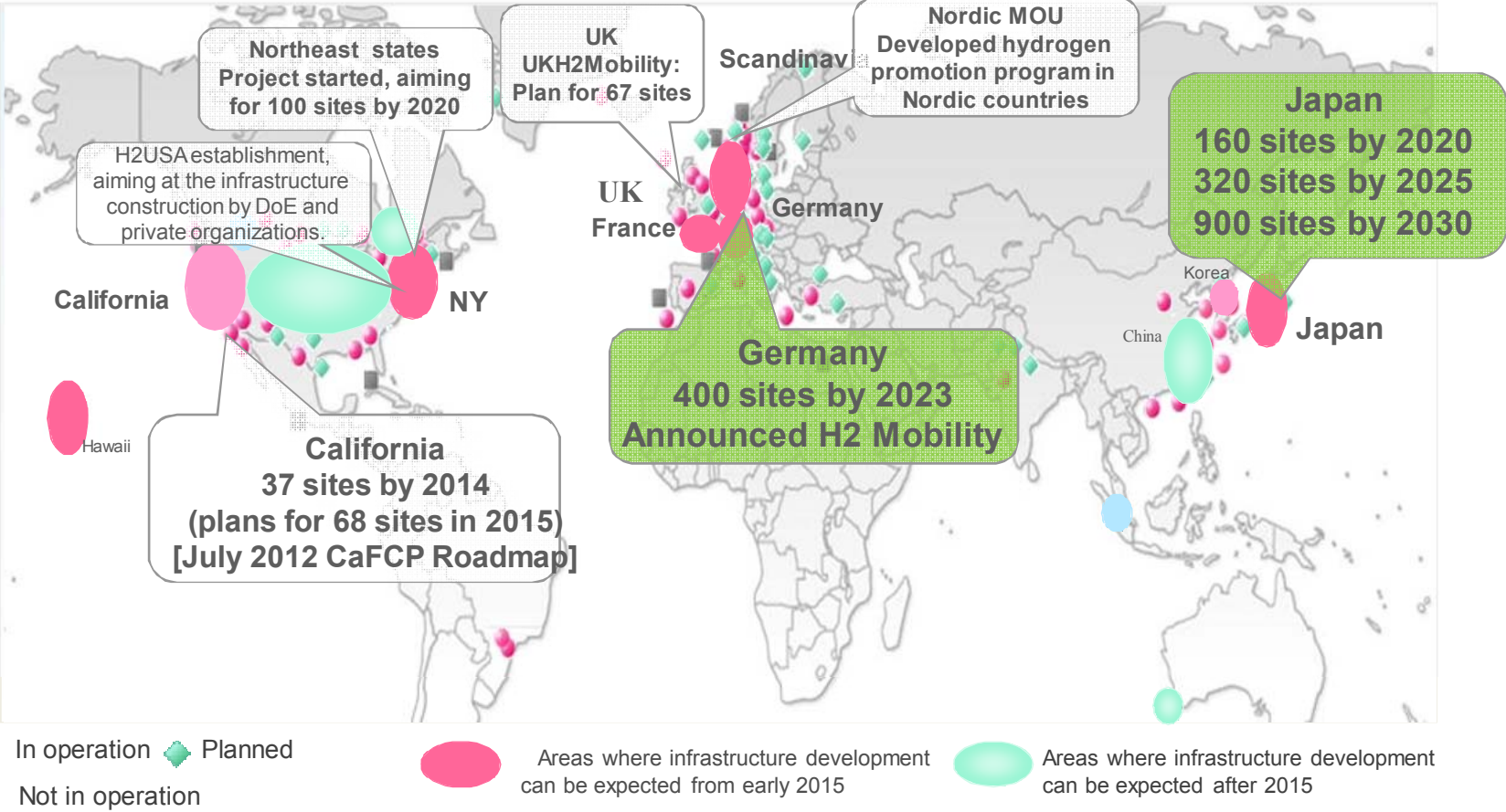
■ 160 stations by 2020FY, 320 by 2025FY

※ around 900 capacity stations necessary to fulfill 2030 vehicle target

■ make stations economically sustainable before later half decade in 2020

	2015	2020	2025	2030
Number	80	160	320	900
FCV(cumulative)	introduction	40,000	200,000	800,000

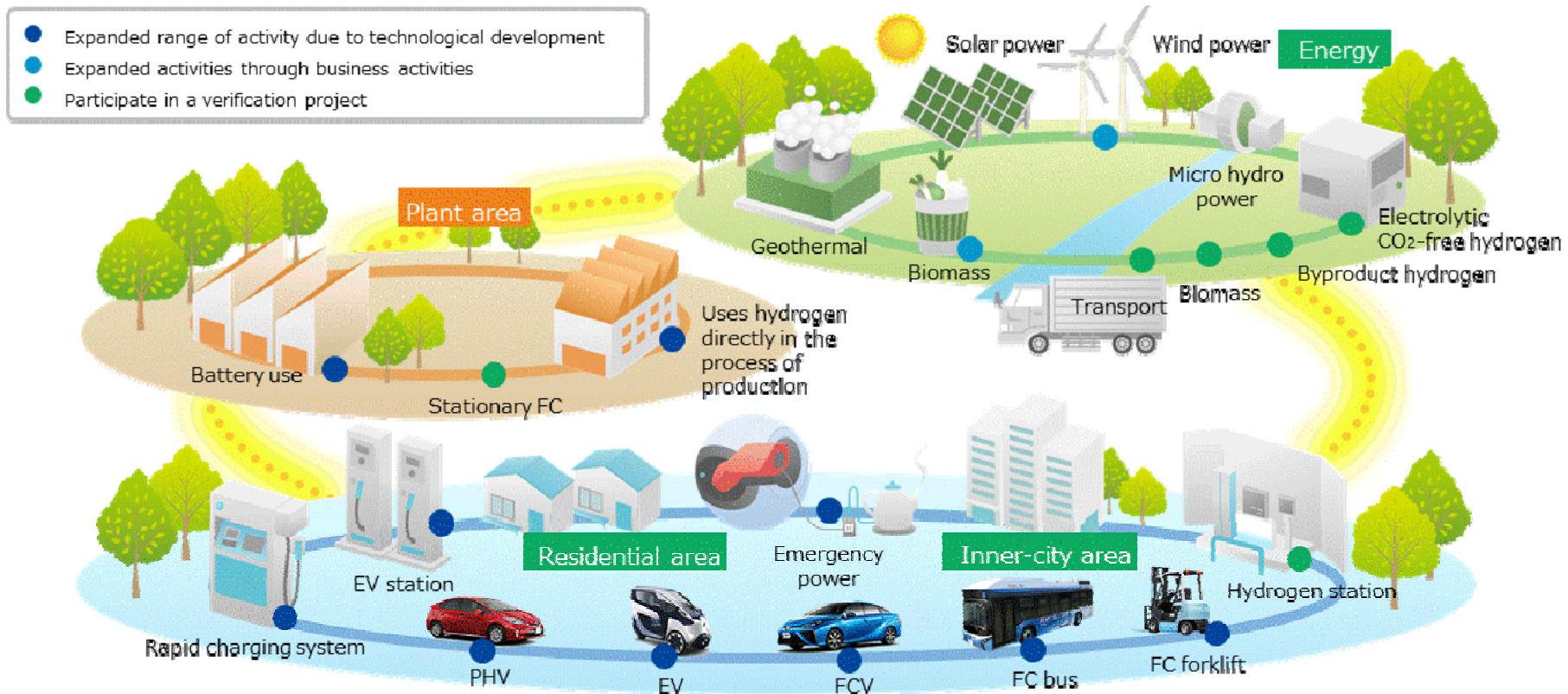
Worldwide locations of hydrogen stations



Several hundreds of hydrogen stations are expected by 2020

Toyota Environmental Challenge 2050

Creation of a future where people coexist with nature through use of renewable energy and CO2-free hydrogen





Thank you for your kind attention !

TOYOTA